



# RxTrack

## 2022 Standard Reports Catalog

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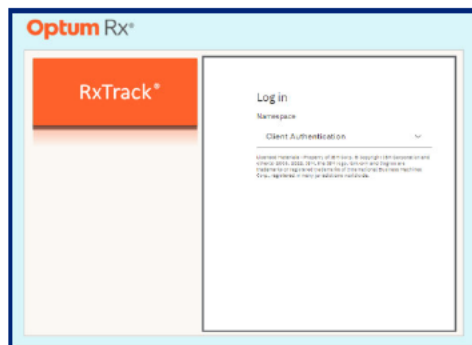
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## Introduction to RxTrack Standard Reports

The following pages describe the suite of reports available through the web-based, RxTrack reporting application. The RxTrack Portal allows clients to access to parameter driven reports through a secure internet connection.

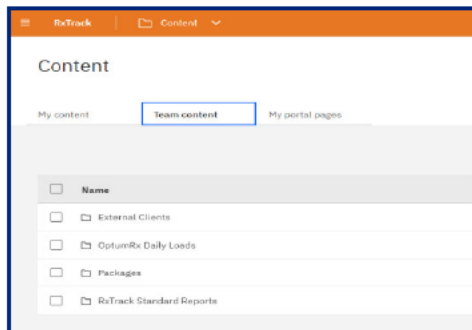
The RxTrack Portal provides management level reporting against the comprehensive IDW Data Warehouse. These parameter-driven Standard Reports provide robust, high-end, graphical reporting with multiple scheduling and distribution options.

### Log in

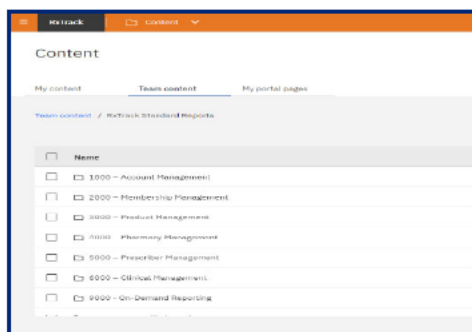


When asked to supply a “Namespace”, select ‘Client Login’.

Single Sign On (SSO) will pass credentials from within the Client Portal if selecting RxTrack. Any user not entering through the Client Portal will be routed to OneHealthcare ID to enter a User ID and password.



Upon login, the “RxTrack Standard Reports” folder is visible. This folder contains the Optum Rx Standard Reports. If you are not able to view this folder, please contact your Optum Account Management team.



Reports are organized into folders to assist locating needed reports: Account Management; Membership Management; Prescriber Management; etc.

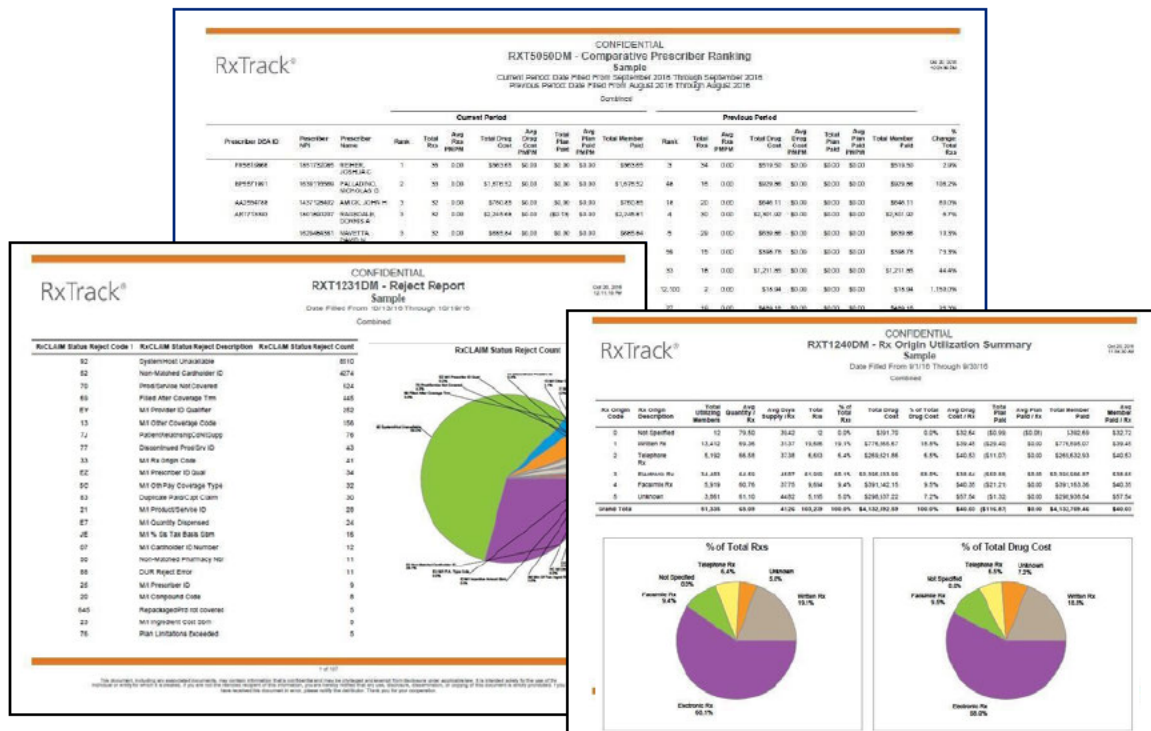
The following pages provide high level information regarding how to execute RxTrack Standard Reports.

# RxTrack Standard Reports

Timely, complete, accurate, and accessible information is needed to support our each client's benefit management goals. RxTrack offers a wide range of standard reports with unique filtering capabilities that enabling users to meet a wide range of reporting needs.

The RxTrack Standard Report suite of management reports includes more than 30 individually unique reports, each with comprehensive filtering capabilities that transform any report into a custom report of the user's choosing with a few clicks of the mouse. Examples include reporting by specialty drugs only, or mail order drugs, or by member age band or gender.

The Standard Reporting package has been designed to provide a wide range of reporting options, from global overviews of plan performance to detailed reporting of specific data elements.



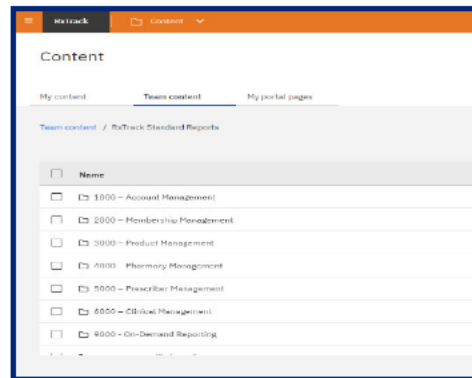
## Standard Reporting: Overview of Report Execution

### Report Management Folders

Reports are organized into 'Management Folders':

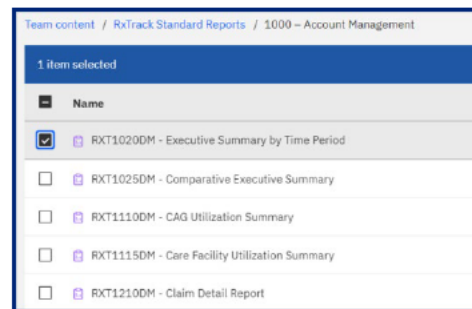
- 1000 - Account Management
- 2000 - Membership Management
- 3000 - Product Management
- 4000 - Pharmacy Management
- 5000 - Prescriber Management
- 6000 - Clinical Management
- 9000 - On-Demand Reporting

Click a folder to see the list of available reports.

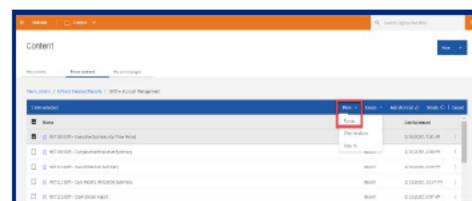


### Selecting Report Execution Parameters

To begin report execution, you may simply click on a report and the report will begin to execute based upon the default report output setting for that report (e.g., HTML, Excel, PDF, csv).



Select 'Run as' in the More menu option to override the default report output and/or to receive the report via email.



Once the report begins to execute, you will be given prompts to select the client / Carrier ID / Account ID / Group ID and other filters.

- Please see section 'Standard Report Filtering Options' for more information.
- After a report has been selected and initiated, as described above, you will be prompted to identify additional report filters, including date range, date type, and 'display by' options.



## Standard Report Filtering Options

Standard report filter prompts have been created to provide a consistent filtering experience. All reports include filtering by client / carrier / account / group as well as:

- Date range
- Date type (Date Filled or Date Submitted)
- Claim type (net paid claims only or paid and reversed claims)
- 'Display by' options ('Combined' / Client / Carrier/ Account / Group)

For example, selecting Display by 'Combined' will group all data into one report, while selecting 'Account' will produce one report for each Account ID.

You may also add a custom subtitle for the report – see the screen shot below. This is especially helpful when selecting the 'Combined' option. The "Include/Exclude Report Description" option determines whether or not a list of all data elements and their associated descriptions are included with the report.

In addition, some reports include 'Action Filters' and most reports include 'Extended Filters.'

'Action Filters' allow the user to further drill down into their data. For example, some Action Filters allow data to be ranked by the "Top 'N'" (e.g., Top 25, Top 100) or by a Minimum value (e.g., number of claims or dollar amount).

The report catalog provides a list of Action Filters by report.

'Extended Filters' allow for dozens of customization options. There are five types of 'Extended' filters:

- Client
- Drug
- Member
- Pharmacy
- Prescriber

(see the screen shot, at right).

To save space on the screen, 'Extended Filters' are collapsed. To open an Extended Filter, click on the Filter name and available filtering options appear. Click a second time to collapse the filter.

For example, there are multiple filtering options under 'Member Extended Filter' including:

- Member Age band

- Gender
- ID Number
- Last Name
- City
- State
- Zip Code

### *Capitalization and Wild Card Characters*

When entering values in 'Keyword' boxes, always use all caps rather than lower case or a mixture of both.

Fields like GPI or Product Name allow you to use the percent sign (%) as a wildcard character. For example, to include all GPI-10s that start with "6599", use "6599%" in the Keywords box.

## Standard Reports

### 1000 – Account Management

RXT1020DM      Executive Summary by Time Period

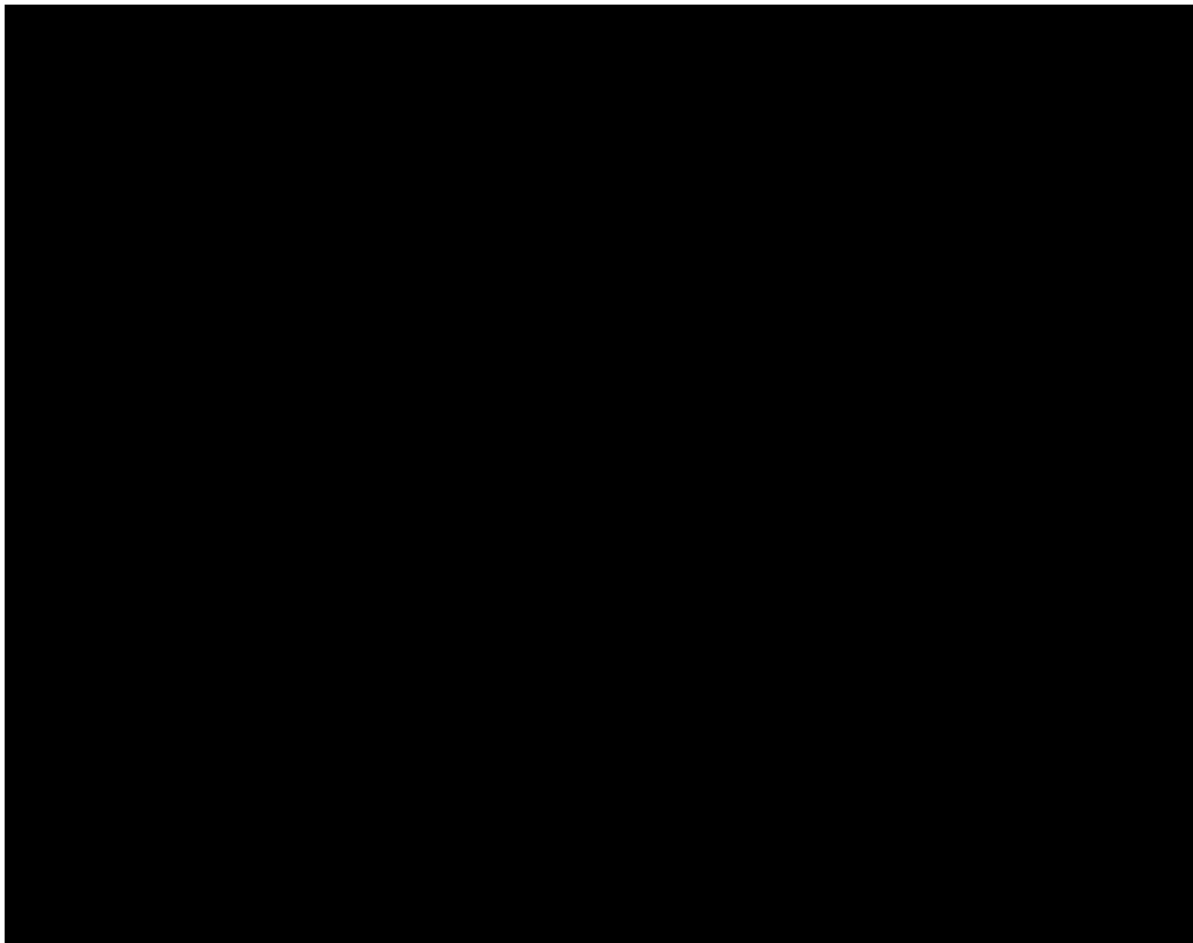
---

Report Description: Provides a comprehensive set of key metrics by month or quarter.

Custom Report Filters: *Display by Time Period:* Month or Quarter

Report Output:

---



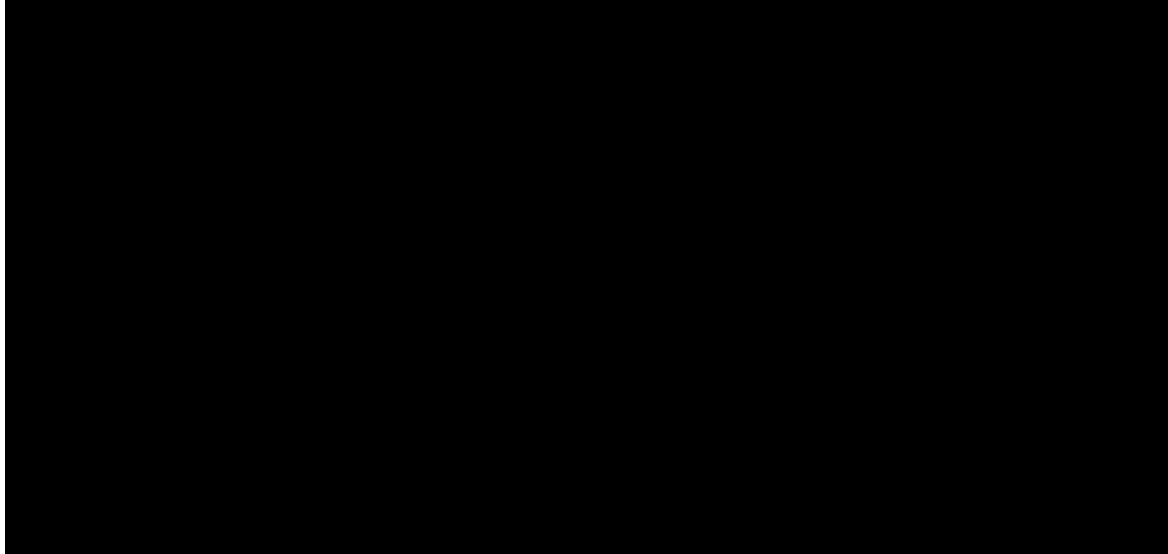
---

Drill Through?      No



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



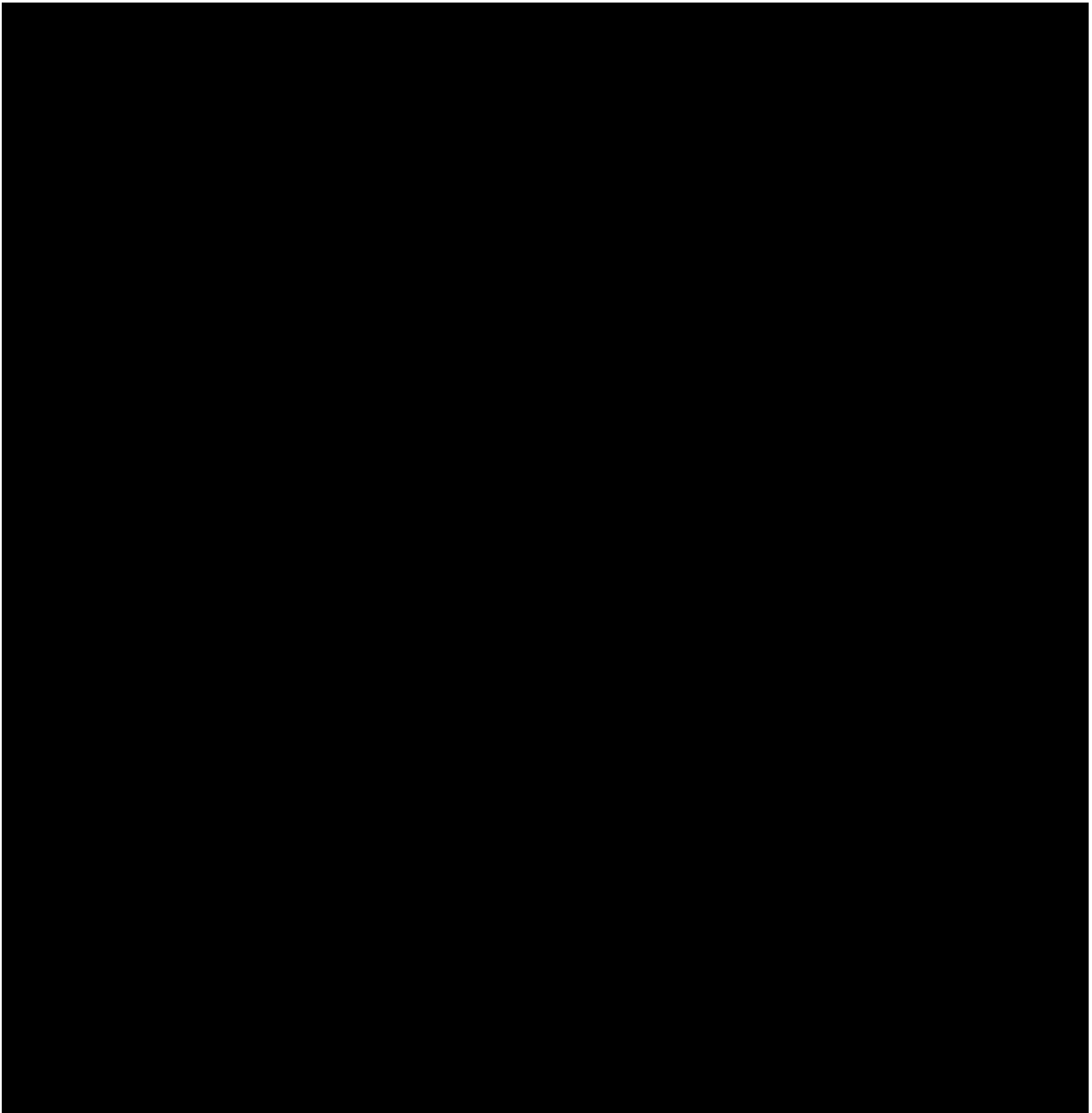
## RXT1025DM      Comparative Executive Summary

---

Report Description: Provides a comprehensive set of key metrics by month or quarter.

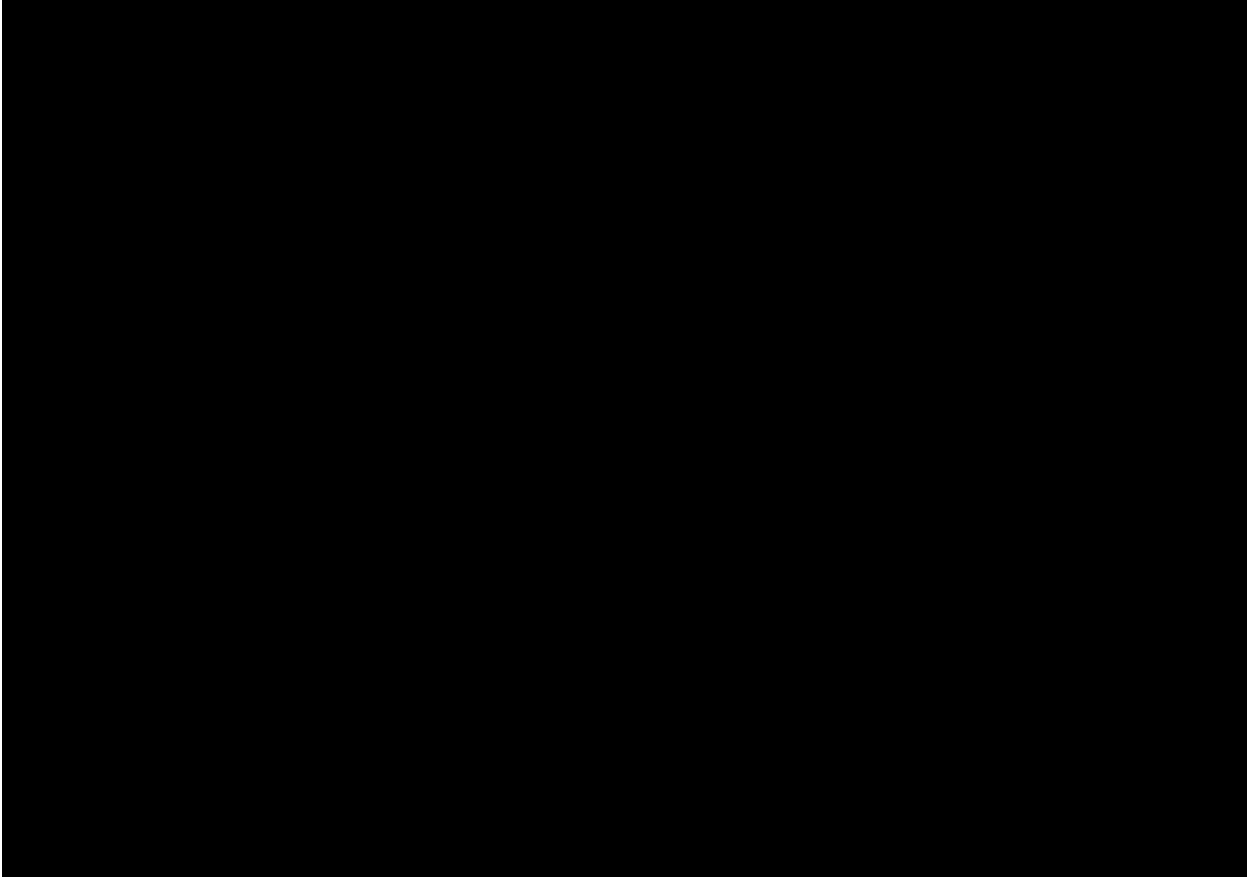
Report Output

---



Example:

NOTE: The report below is only a sampling of the data elements provided by the report.



## RXT1110DM CAG Utilization Summary

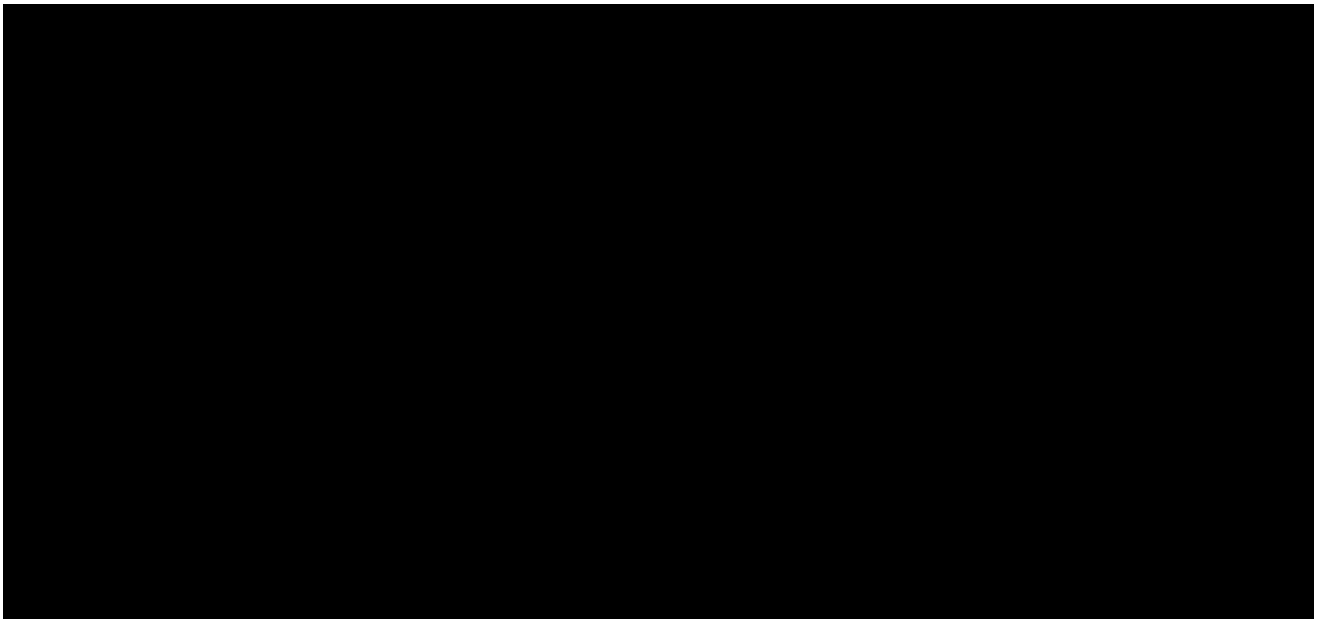
---

Report Description: Provides summary level utilization and cost metrics broken out by CAG (Carrier, Account, or Group).

Custom Report Filters: None

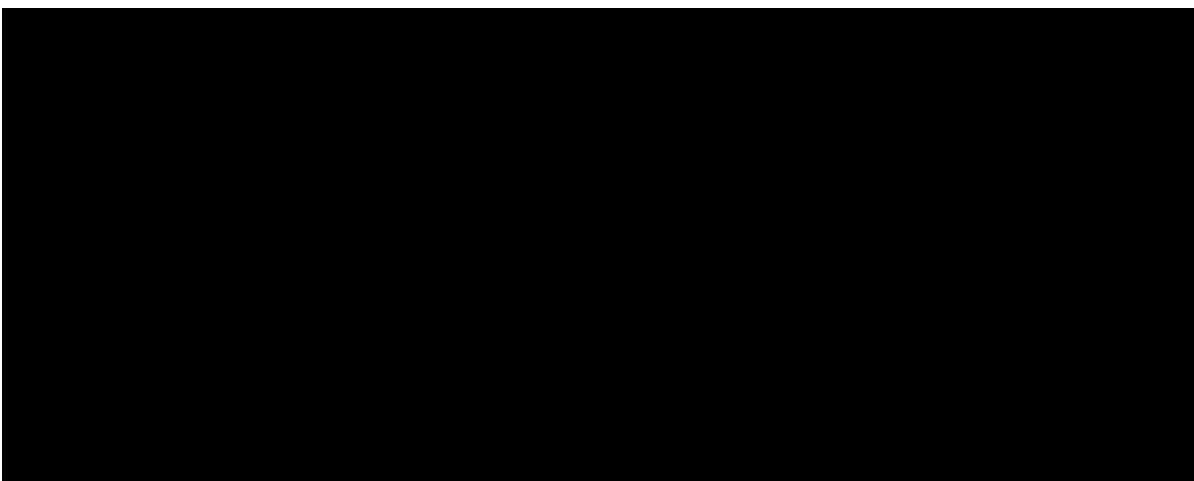
Report Output:

---



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



## RXT1115DM      Care Facility Utilization Summary

---

Report Description: Provides summary level utilization and cost metrics broken out by Care Facility.

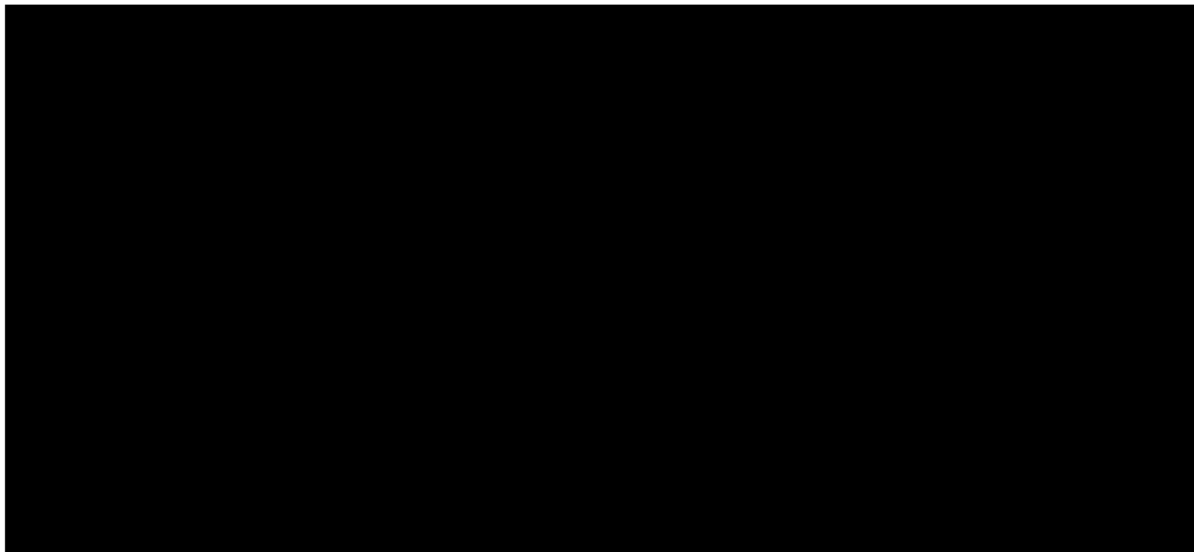
Custom Report Filters: None

Report Output:

---

A table with a large black rectangular redaction box covering the left portion of the content area. To the right of the redaction, there are three horizontal light gray bars, suggesting a table structure with multiple rows, but the specific data is not visible.

Example:



## RXT1210DM Claim Detail Report

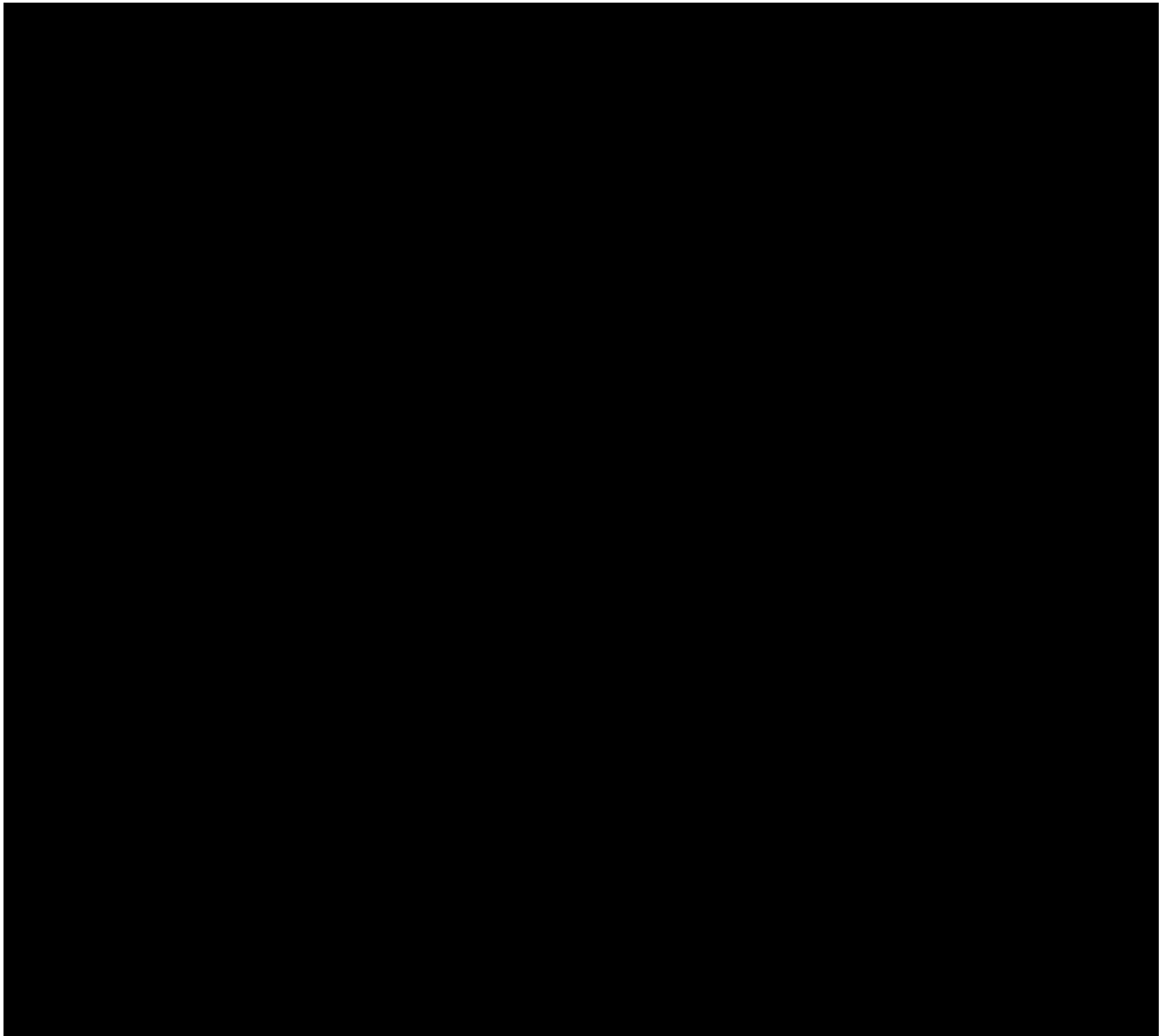
---

Report Description: This report provides information on Claim Details. It includes adjudication details such as Carrier, Account, Group, Member, Prescriber, Pharmacy and Measures.

Custom Report Filters: None

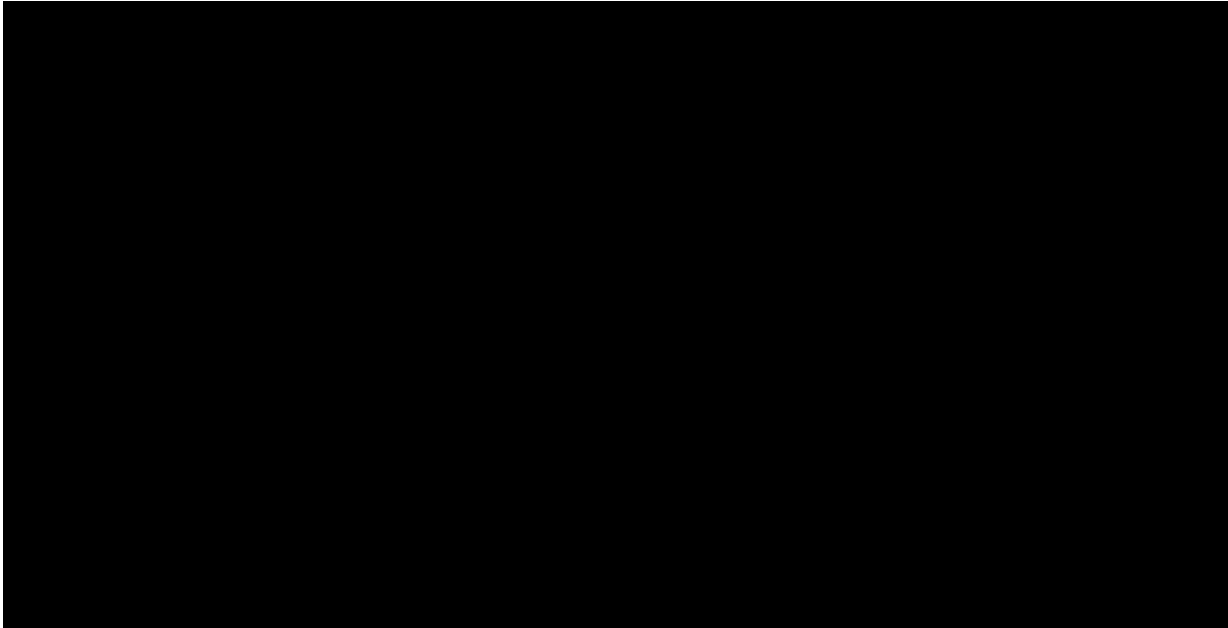
Report Output:

---



Example:

Note: The report below is only a sampling of the data elements provided by this report.





## RXT1220DM Price Type Utilization Summary

---

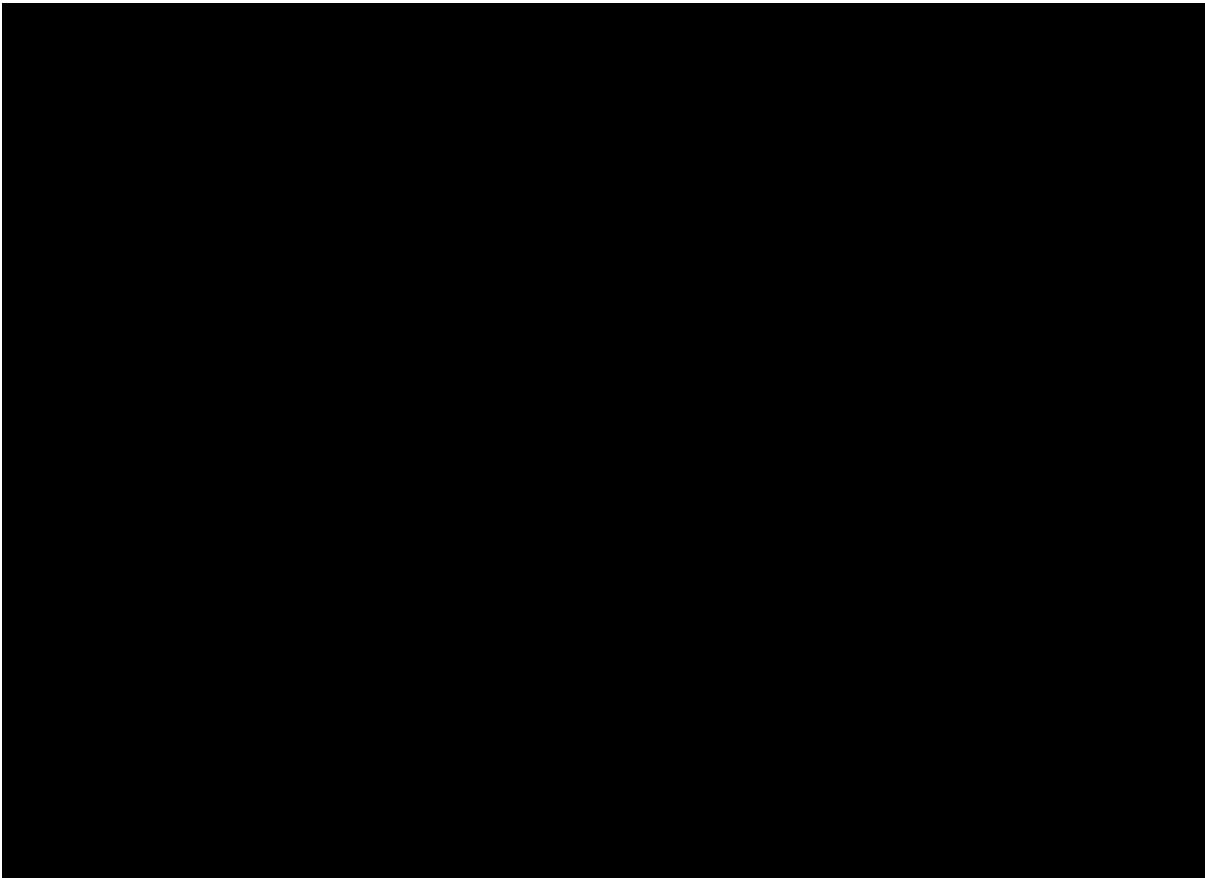
Report Description: This report provides summary level utilization and cost metrics broken out by client price type.

Custom Report Filters: None

Report Output:



Example:



## RXT1230DM RxClaim Status Report

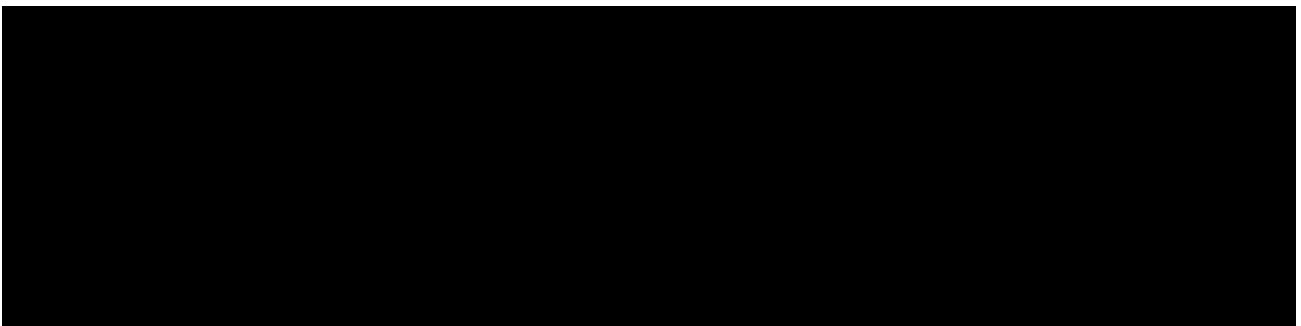
---

Report Description: This report provides the number of transactions per year, quarter, month, week, or day broken out by claim status (paid, rejected, reversed).

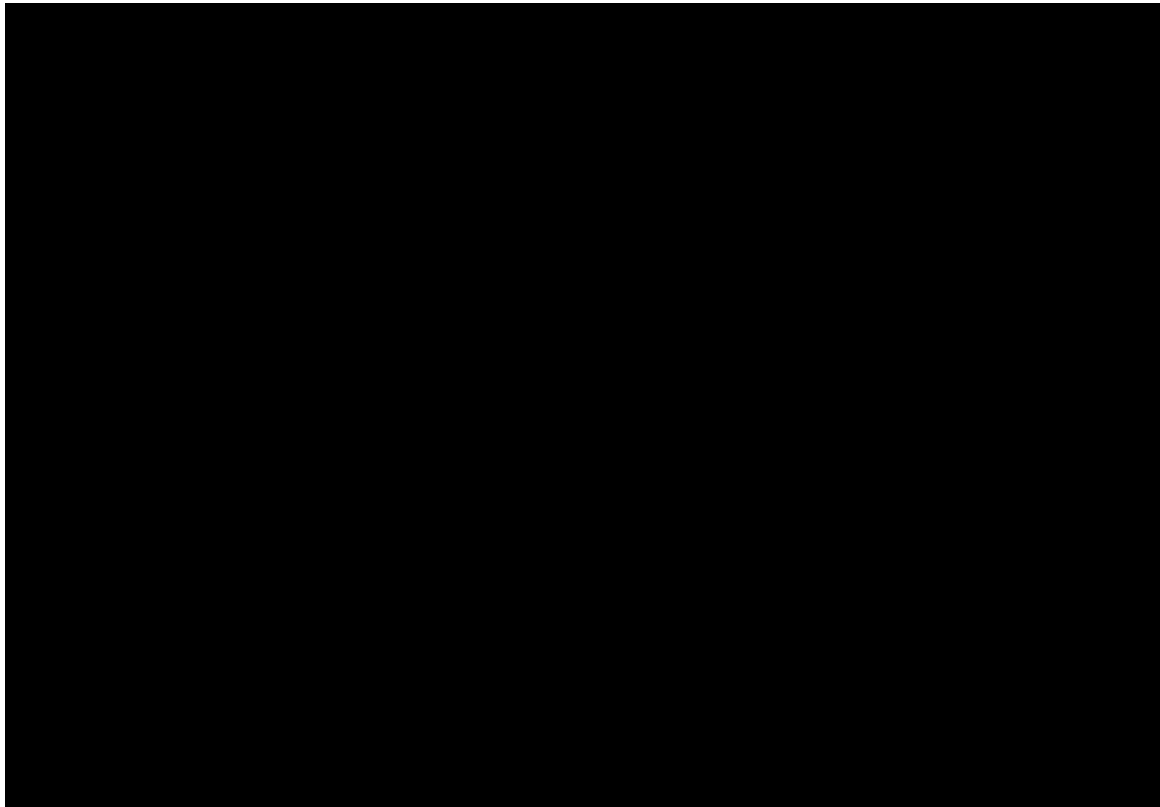
Custom Report Filters: *Display by Time Period(s):* Year, Quarter, Month, Week, Day

Report Output:

---



Example:





## RXT1231DM Reject Report

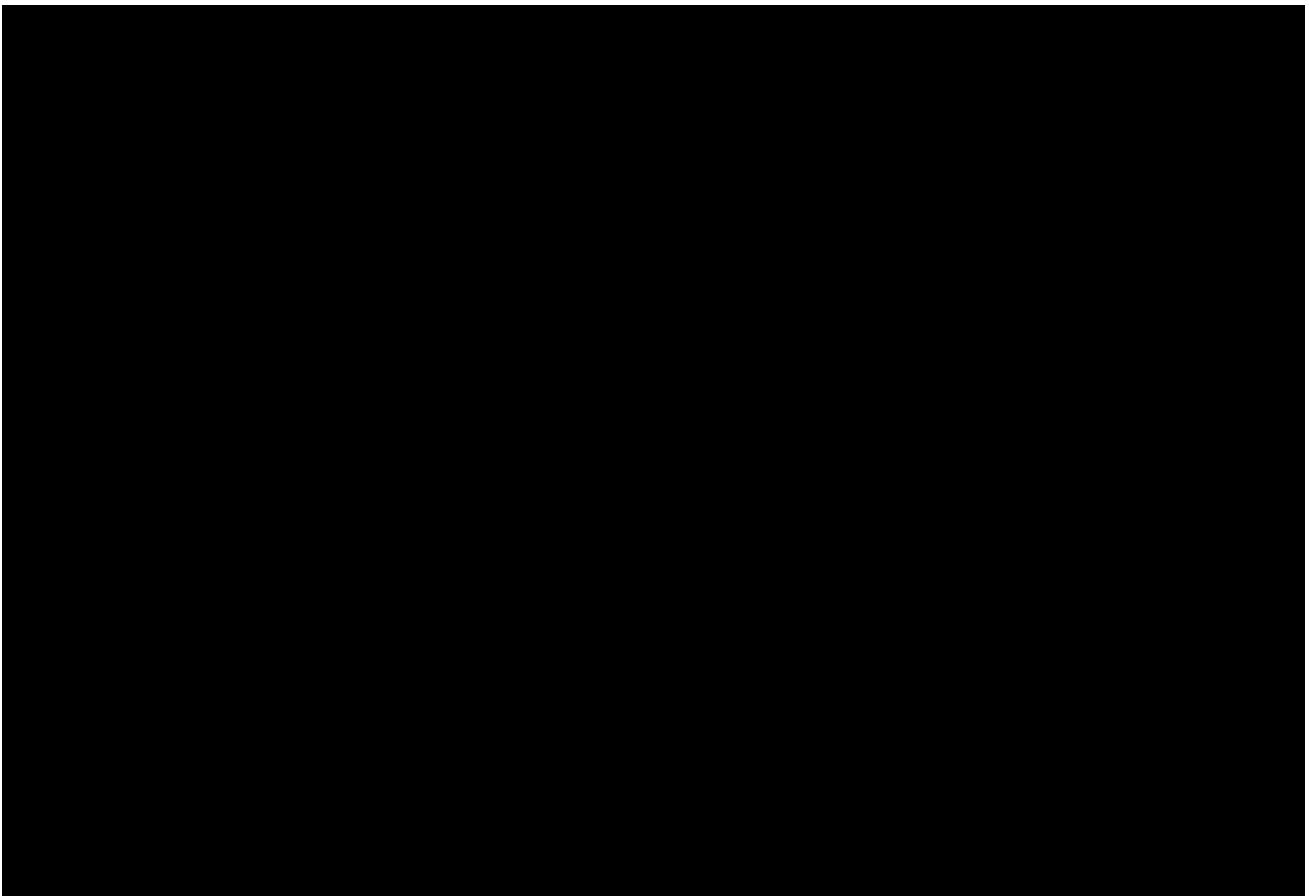
---

Report Description: Provides summary and detail level utilization and cost metrics for rejected claims.

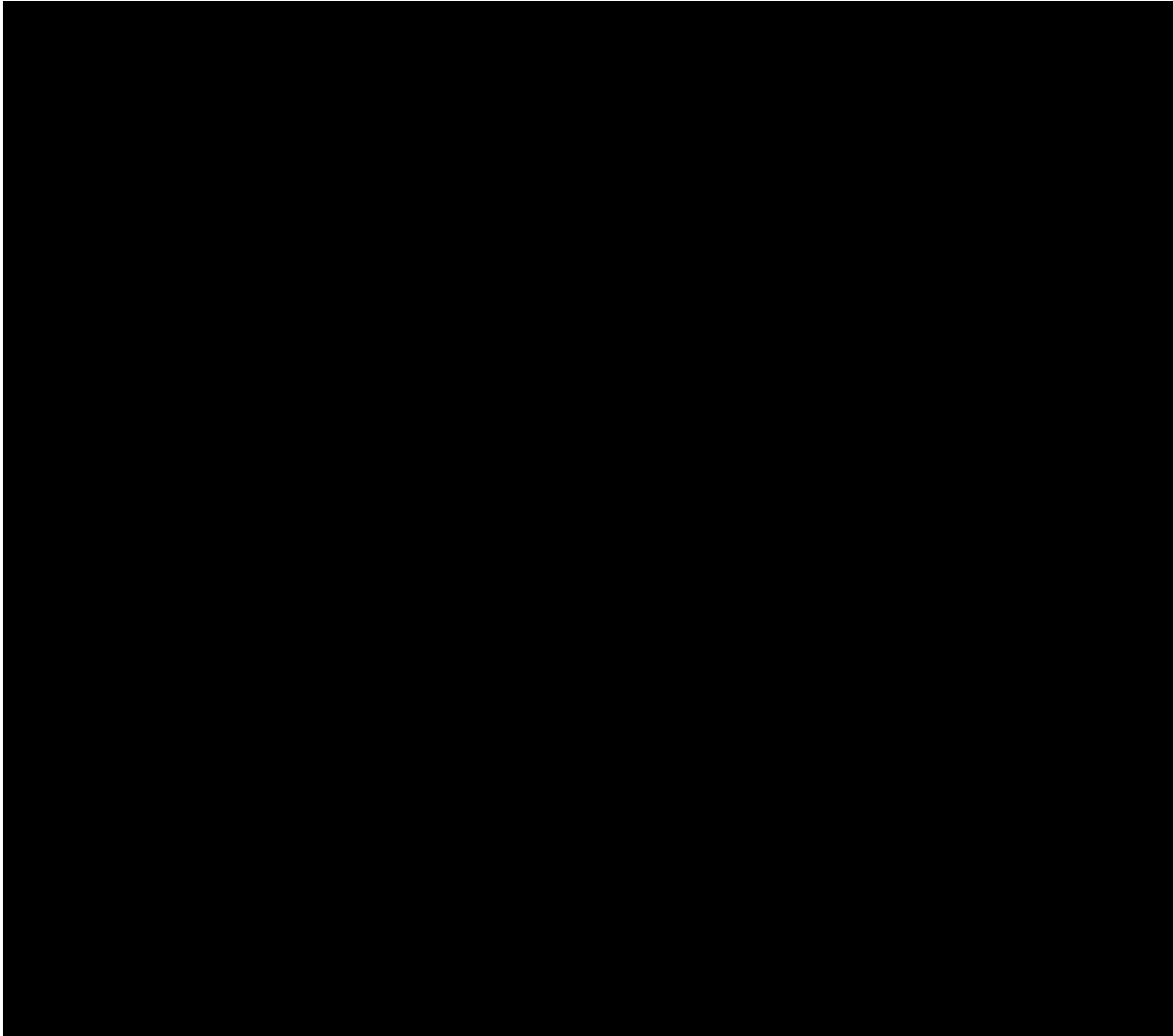
Custom Report Filters: *Display Personal Health Information (PHI) (Yes/No)*

Report Output:

---



Example:



## RXT1232DM    Claims Lag Report

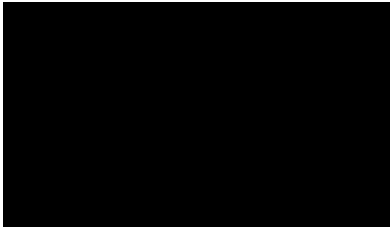
---

Report Description: Provides summary level utilization and cost metrics broken out by month filled and month submitted.

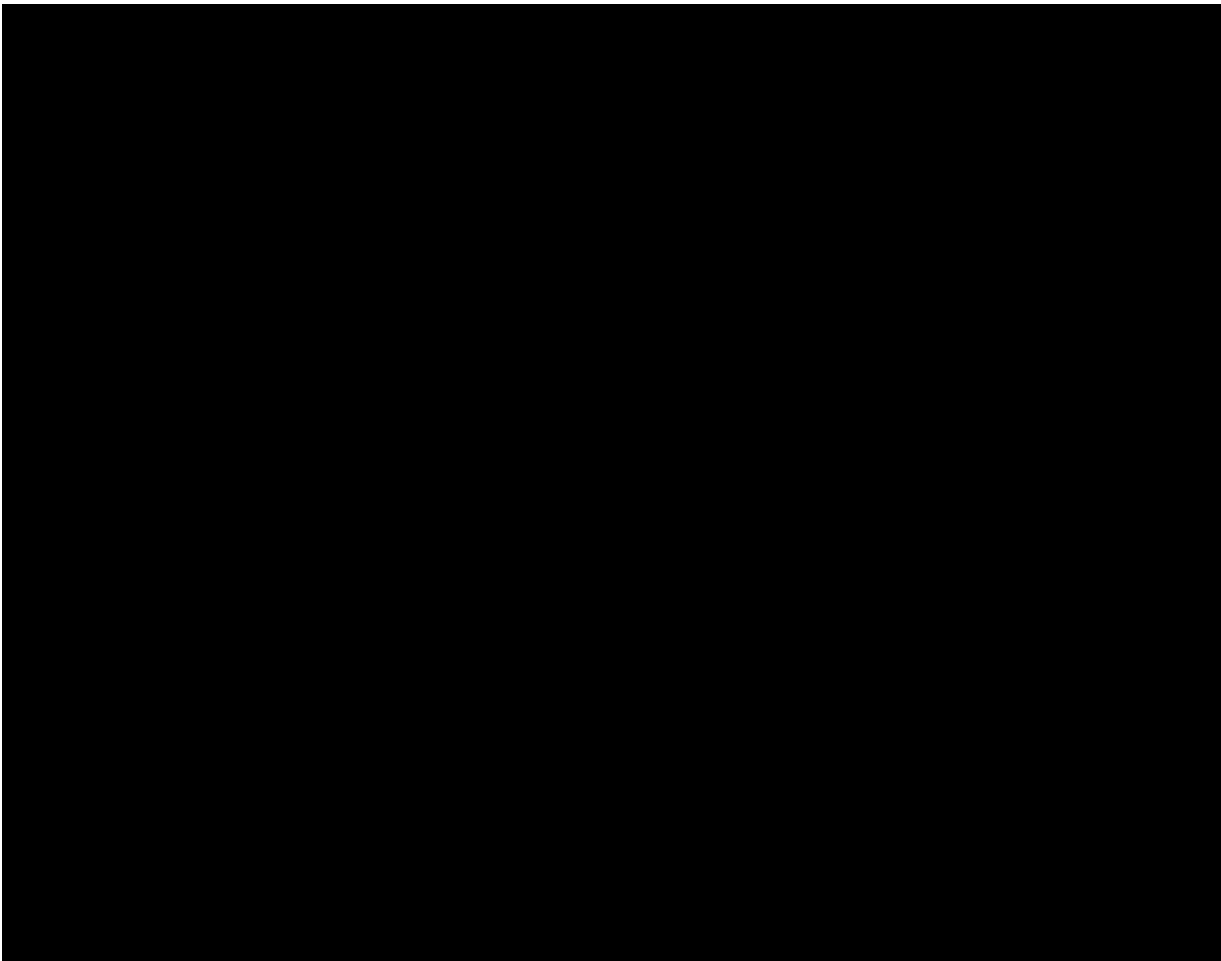
Custom Report Filters: None

Report Output:

---



Example:



## RXT1240DM Rx Origin Utilization Summary

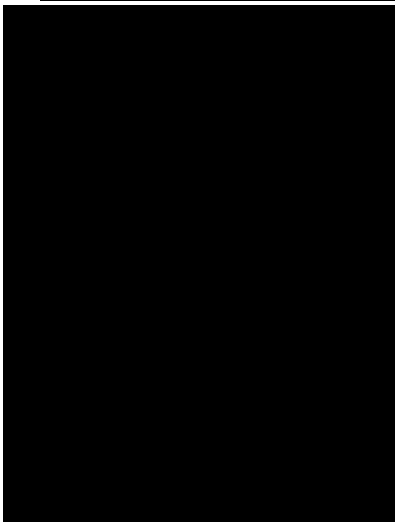
---

Report Description: Provides summary level utilization and cost metrics broken out by Rx origin code.

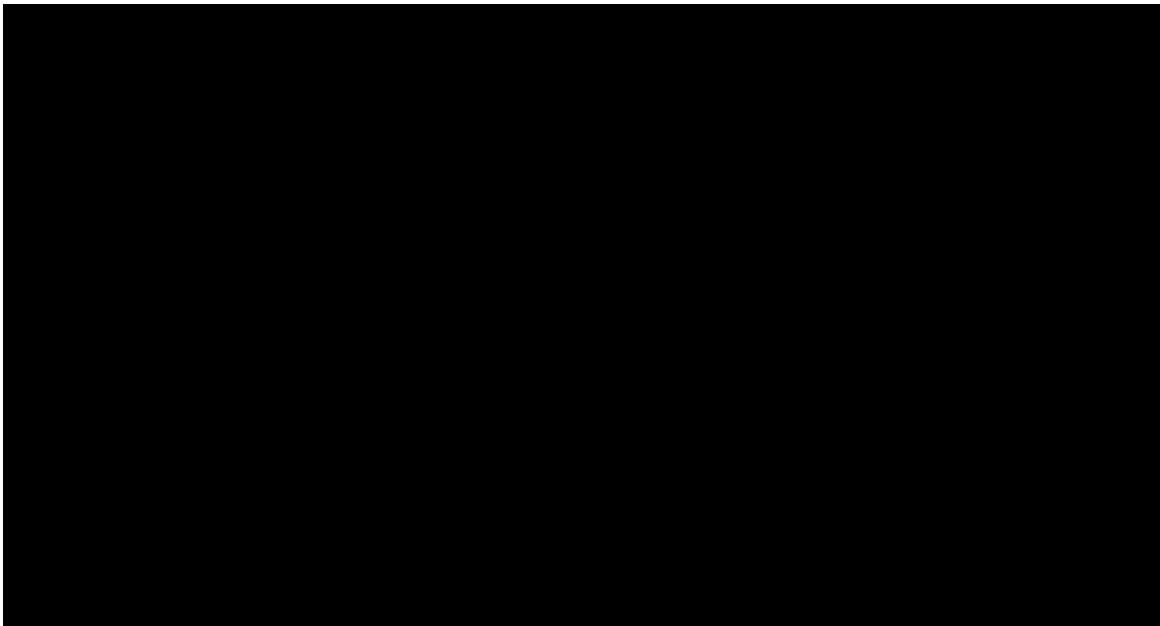
Custom Report Filters: None

Report Output:

---



Example:



## RXT1300DM      Executive Summary with Top Reports

---

Report Description: It is a combination of six reports, where the user selects reports to be executed in prompt page shown as below.

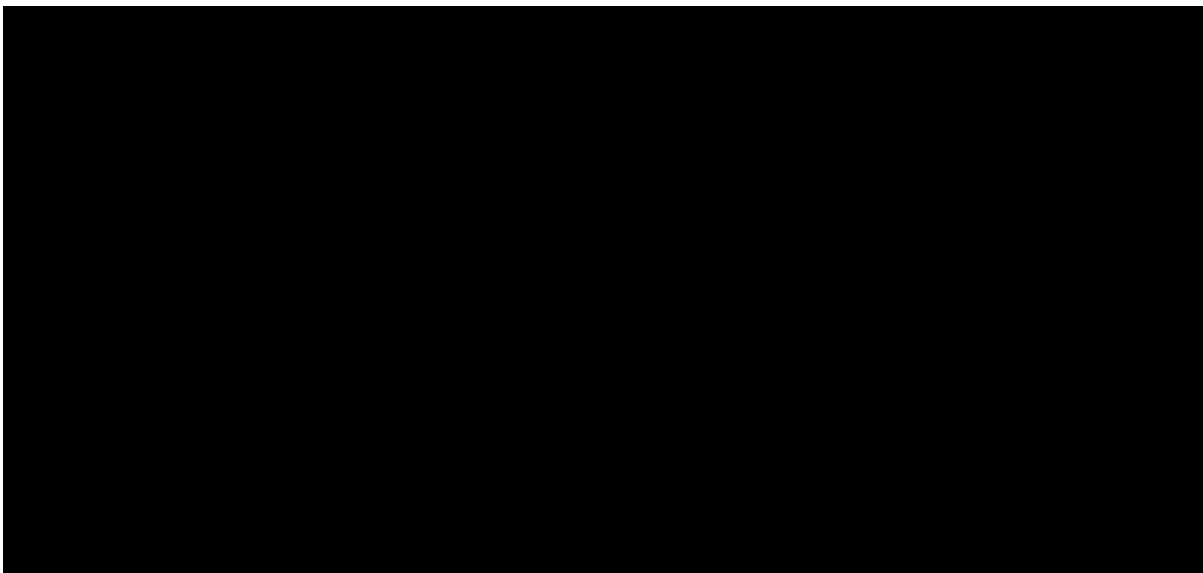
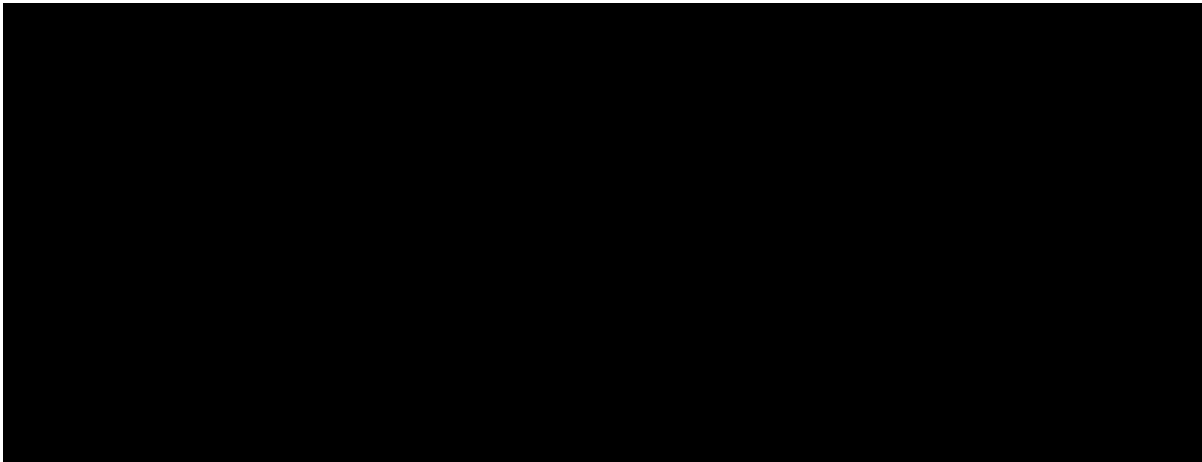
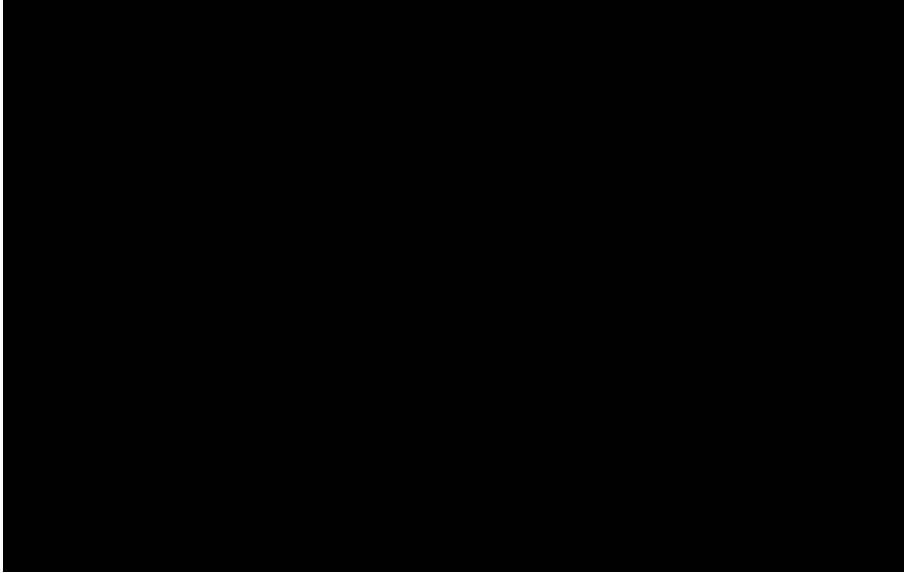
|                                                             |                                                                                        |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------|
| Select Reports to be Displayed:(Please select at least one) | <input checked="" type="checkbox"/> RXT1020DM - Executive Summary by Time Period       |
|                                                             | <input type="checkbox"/> RXT1310DM - Brand / Generic Utilization Summary               |
|                                                             | <input type="checkbox"/> RXT1340DM - Mail / Retail Utilization Summary                 |
|                                                             | <input type="checkbox"/> RXT1520DM - Member Relationship Utilization Summary           |
|                                                             | <input type="checkbox"/> RXT1330DM - Maintenance / Non-Maintenance Utilization Summary |
|                                                             | <input type="checkbox"/> RXT3100DM - Top N Drugs Report                                |
| <a href="#">Select all</a> <a href="#">Deselect all</a>     |                                                                                        |

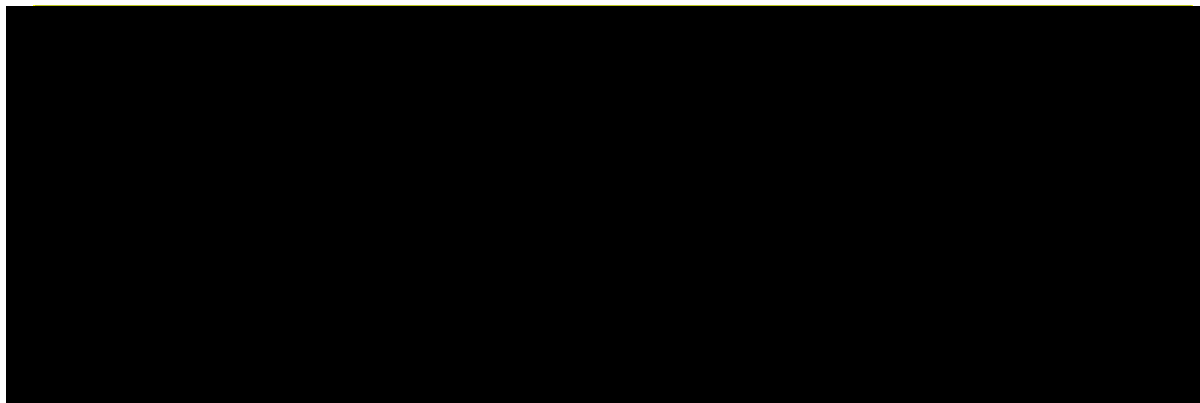
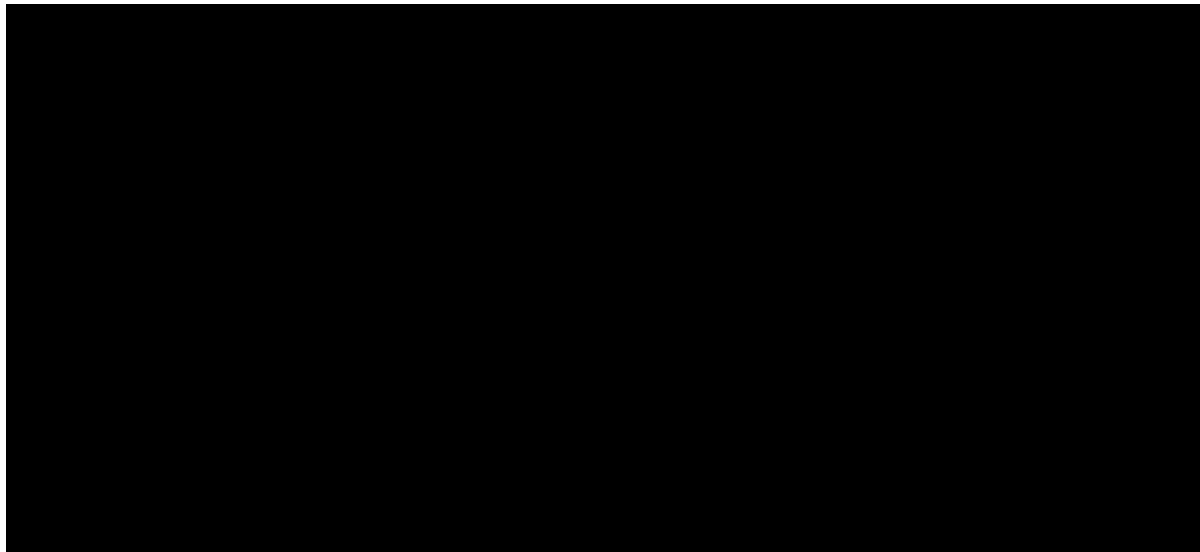
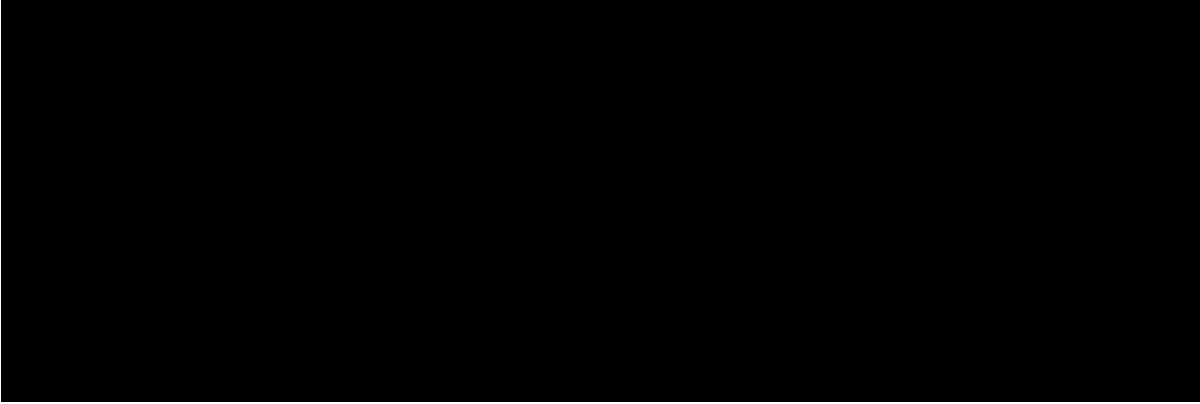
Custom Report Filters:

Drill Through?

Examples:







## **RXT1310DM    Brand / Generic Utilization Summary**

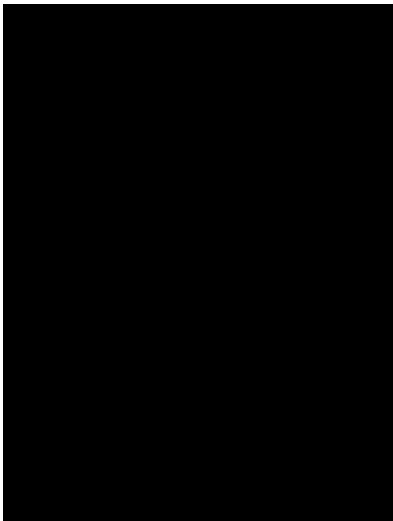
---

Report Description: Provides summary level utilization and cost metrics broken out by brand and generic drugs.

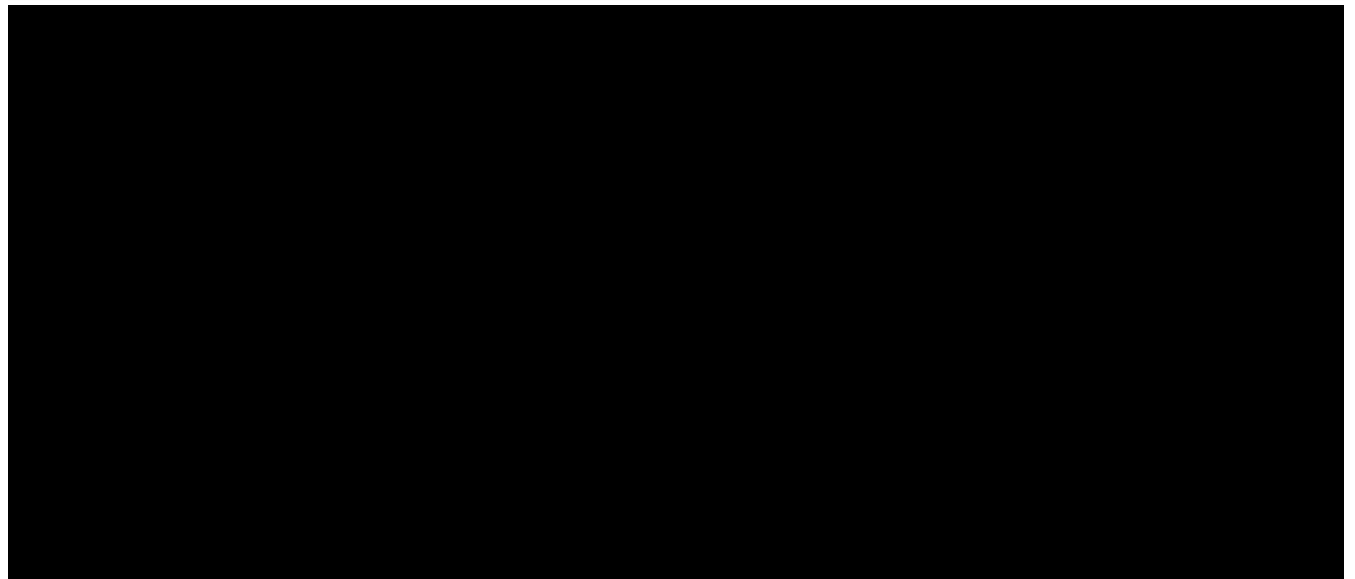
Custom Report Filters: None

Report Output:

---



Example:



## RXT1311DM    DAW Utilization Summary

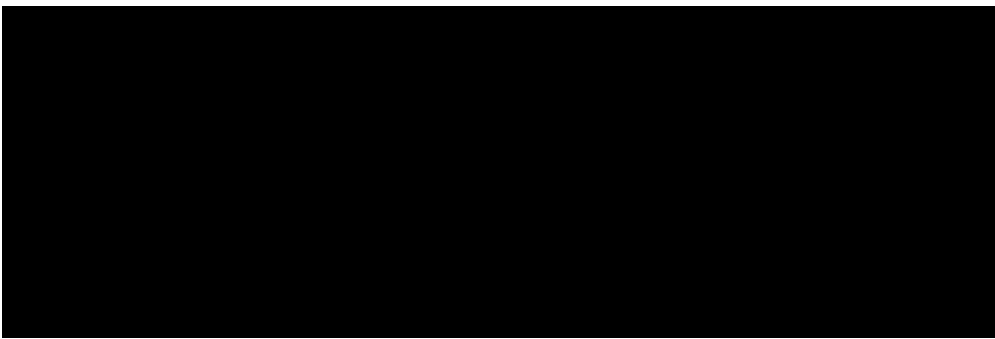
---

Report Description: Provides summary level utilization and cost metrics for brand drugs with generics available broken out by DAW code.

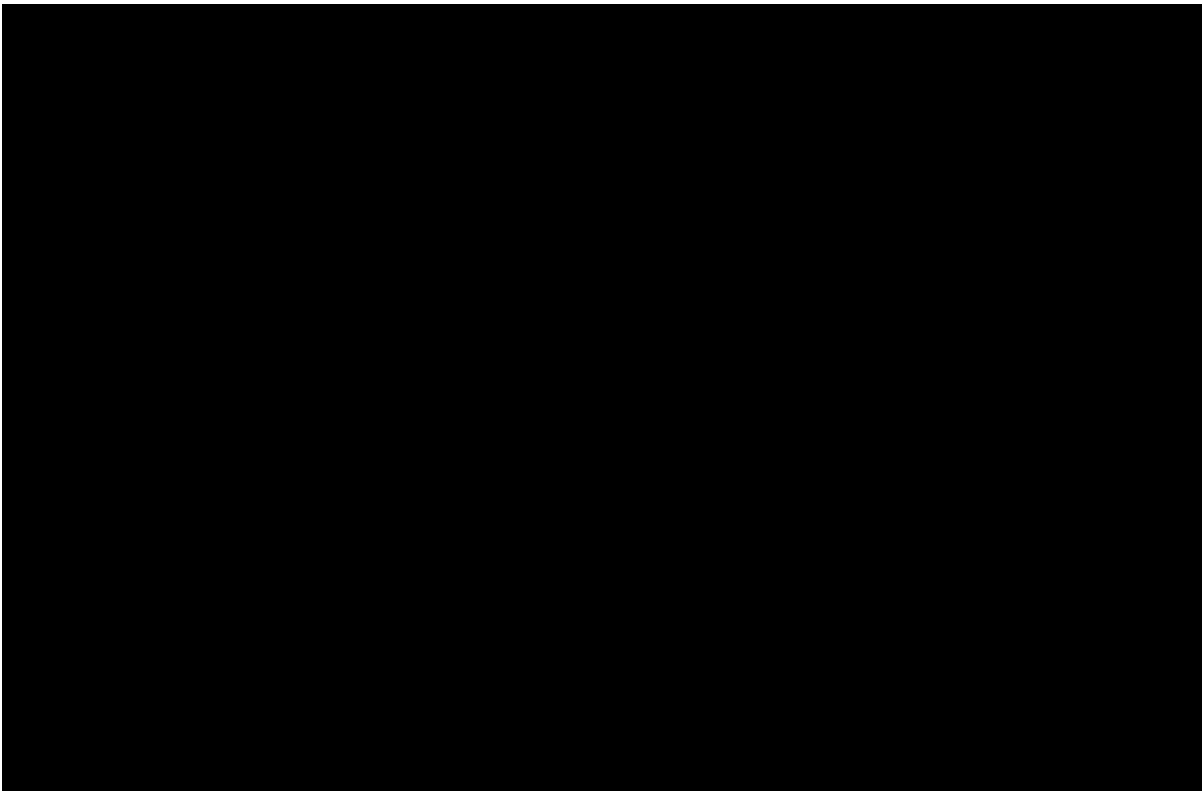
Custom Report Filters: *Date Filter*: Allows user to select 'Current' and 'Prior' Periods.

Report Output:

---



Example:



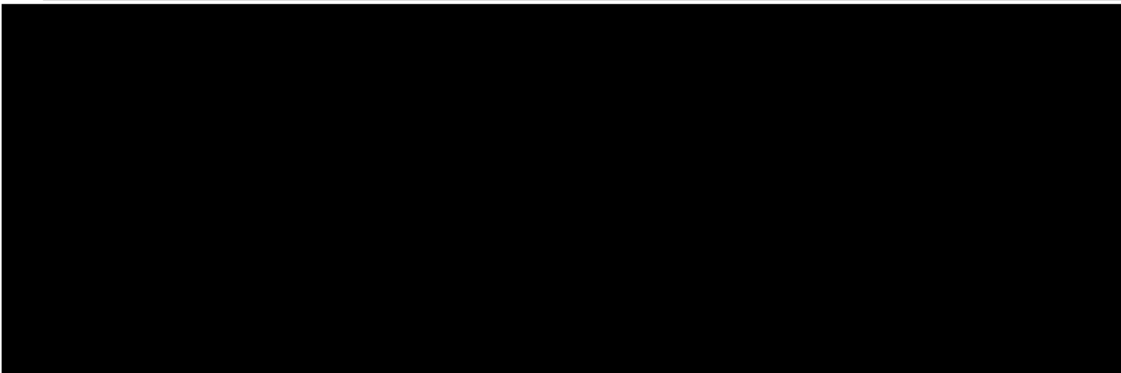
## RXT1315DM    DAW Utilization Penalty Summary

---

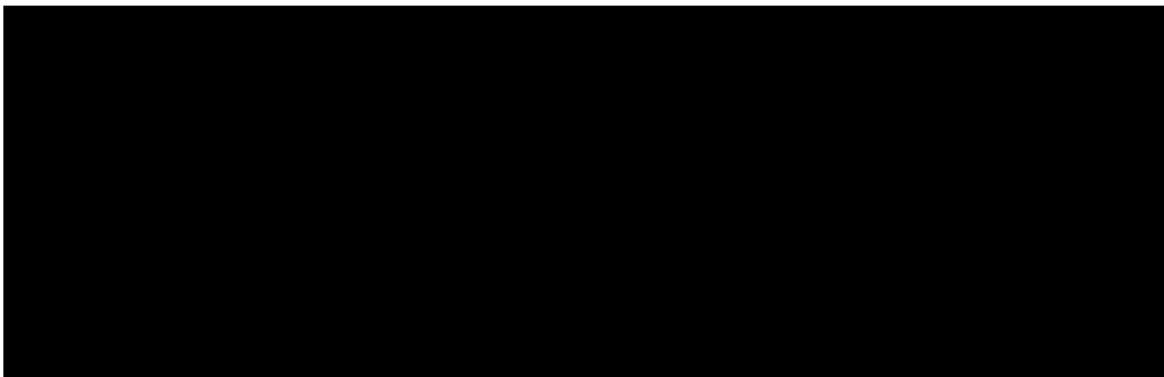
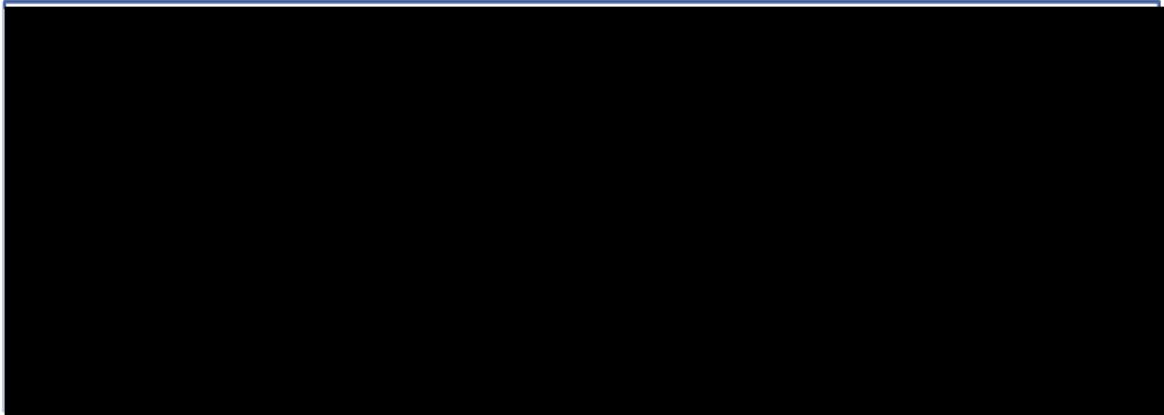
Report Description: Provides summary level DAW utilization penalty and cost metrics for brand drugs with generics available broken out by each DAW code.

Custom Report Filters: *Date Filter*: Allows user to select 'Current' and 'Prior' Periods.

Report Output:



Example:



## **RXT1330DM      Maintenance / Non-Maintenance Utilization Summary**

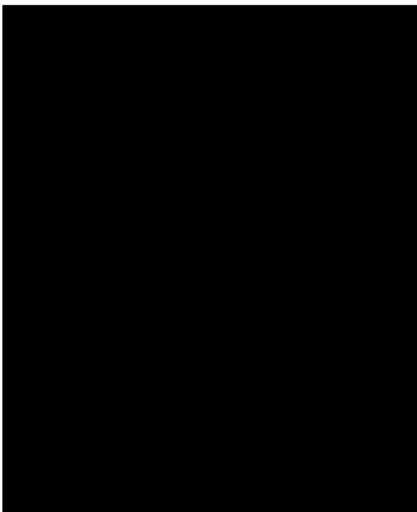
---

Report Description: Provides summary level utilization and cost metrics broken out by drug maintenance code.

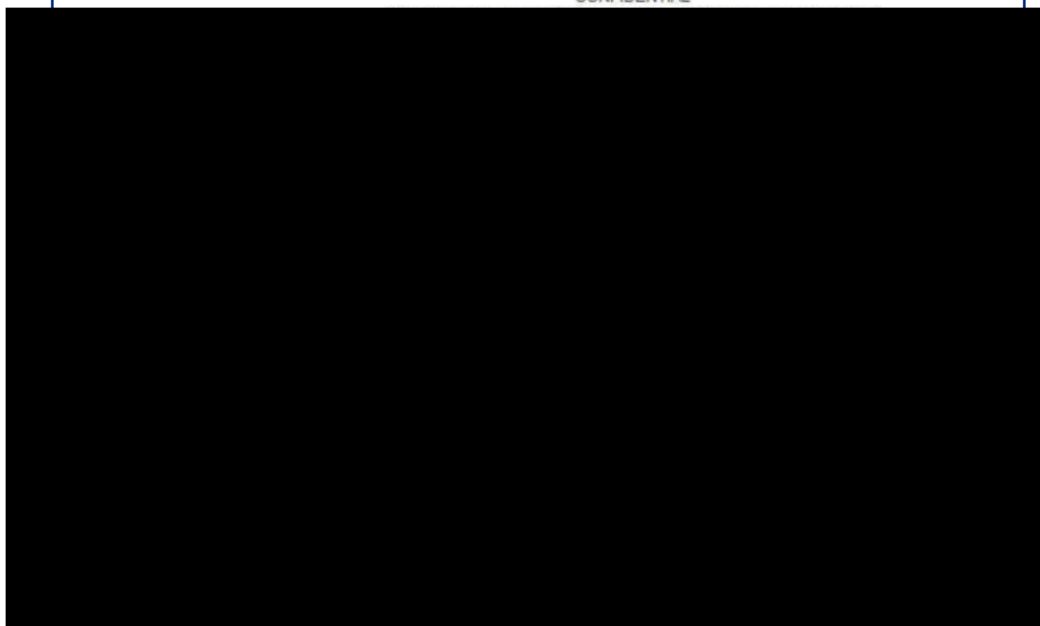
Custom Report Filters: None

Report Output:

---



Example:



## **RXT1340DM    Mail / Retail Utilization Summary**

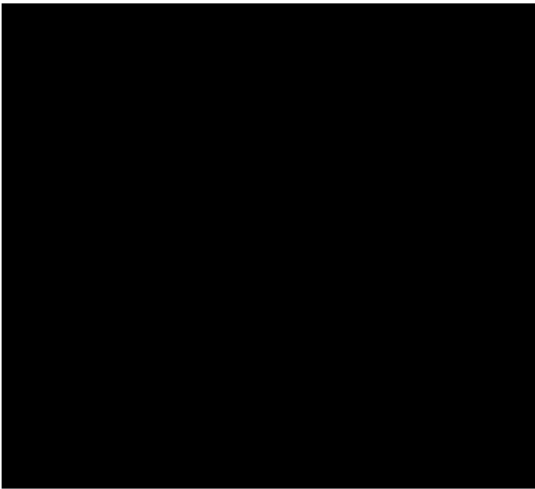
---

Report Description: Provides summary level utilization and cost metrics broken out by pharmacy channel.

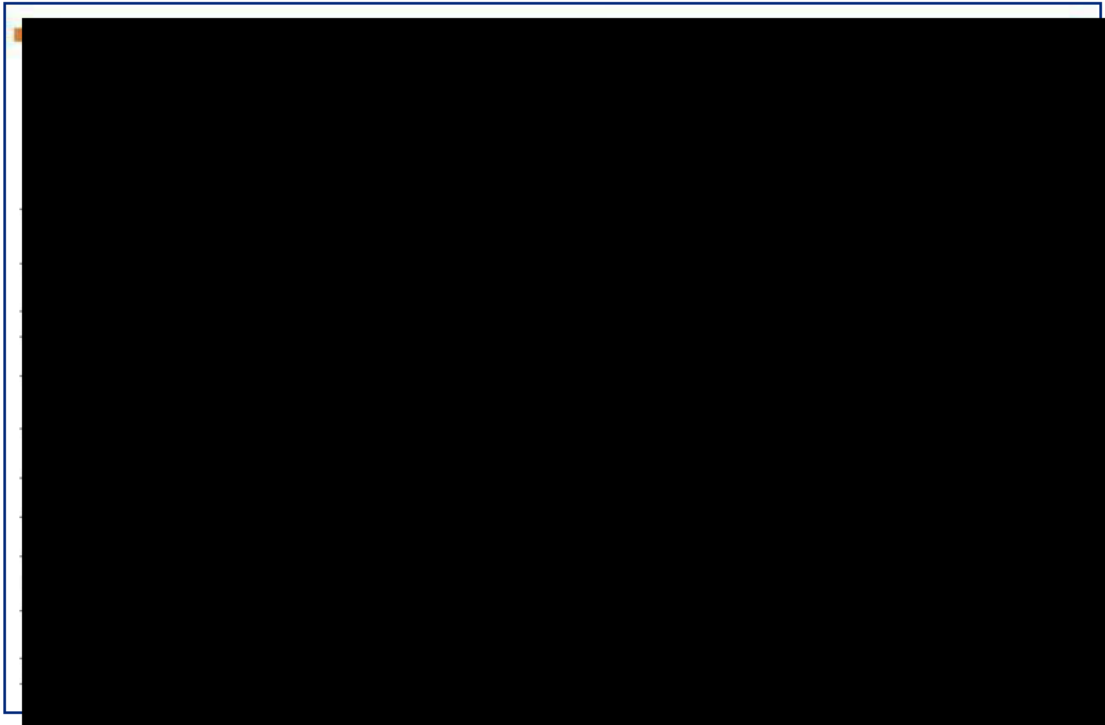
Custom Report Filters: None

Report Output:

---



Example:



## **RXT1350DM    Specialty / Non-Specialty Utilization Summary**

---

Report Description: Provides summary level utilization and cost metrics broken out by drug specialty code.

Custom Report Filters: None

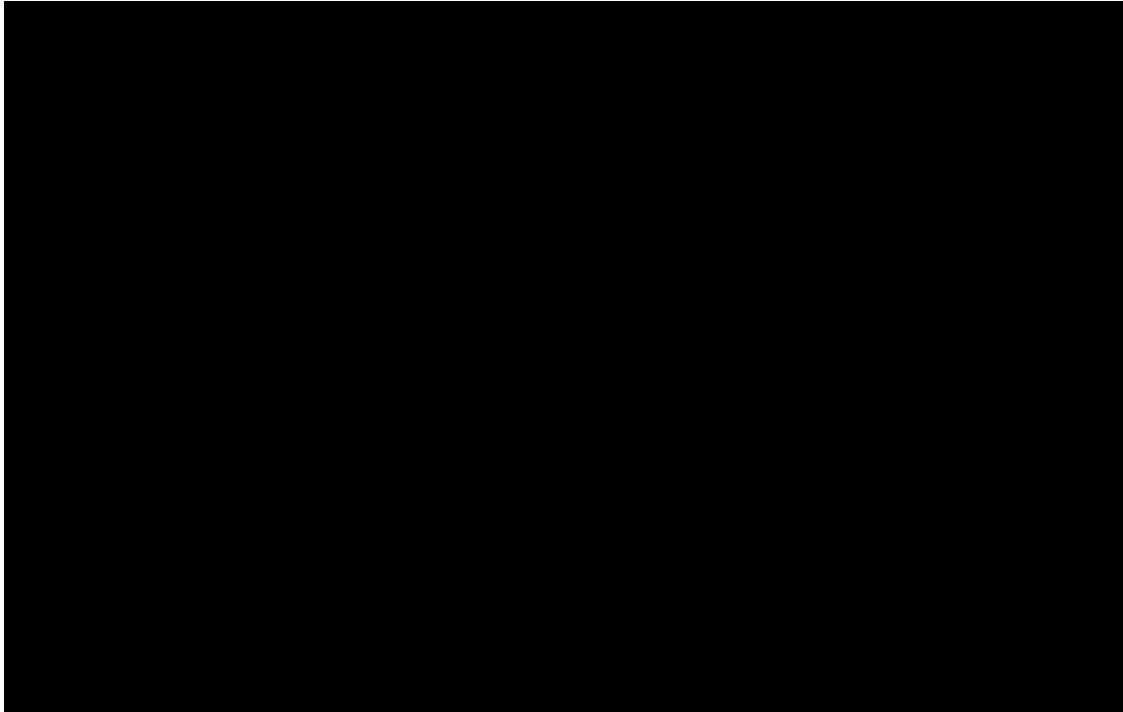
Report Output:

---



Example:





## RXT1440DM High Dollar Claims Report

---

Report Description: Provides summary and detail level utilization and cost metrics for claims that meet or exceed user defined threshold.

Custom Report Filters:

[REDACTED]

[REDACTED]

Report Output:

---

[REDACTED]

---

Example:

NOTE: The report below is only a sampling of the data elements provided by this report

[REDACTED]

## RXT1510D      Manual Claims Detail Report

---

Report Description: This report provides information regarding manually submitted claims. It

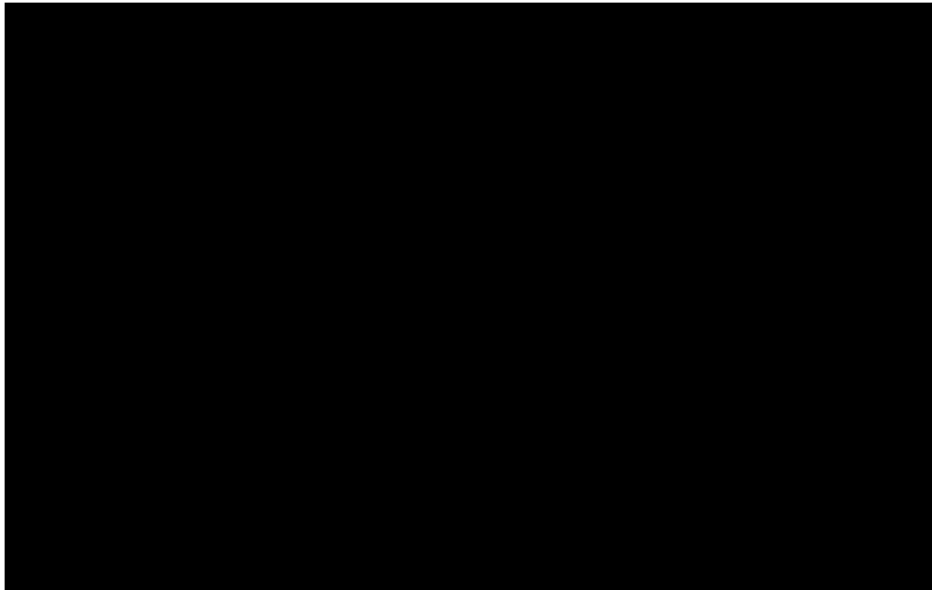


Custom Report Filters:



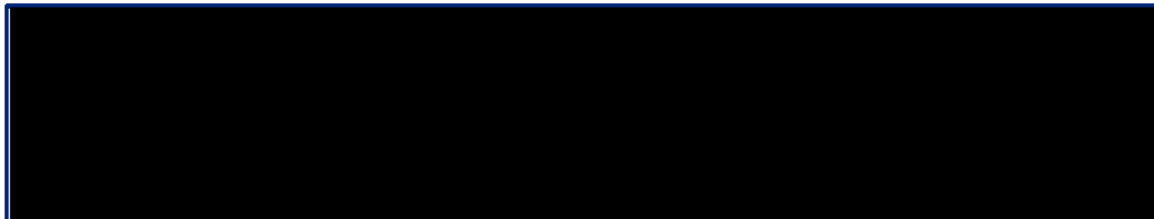
Report Output:

---



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



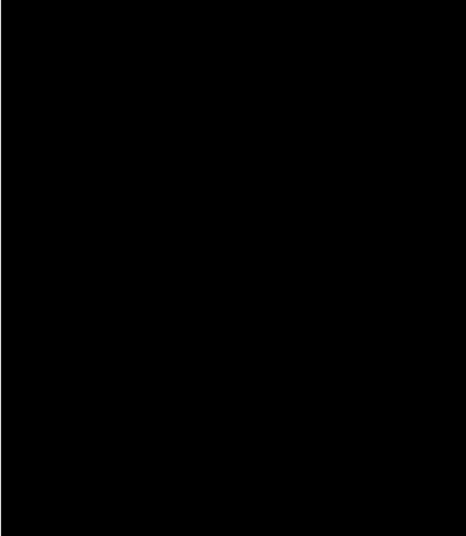
## **RXT1510DM      Age / Gender Utilization Summary**

---

Report Description: Provides summary level utilization and cost metrics broken out by gender and HEDIS age band.

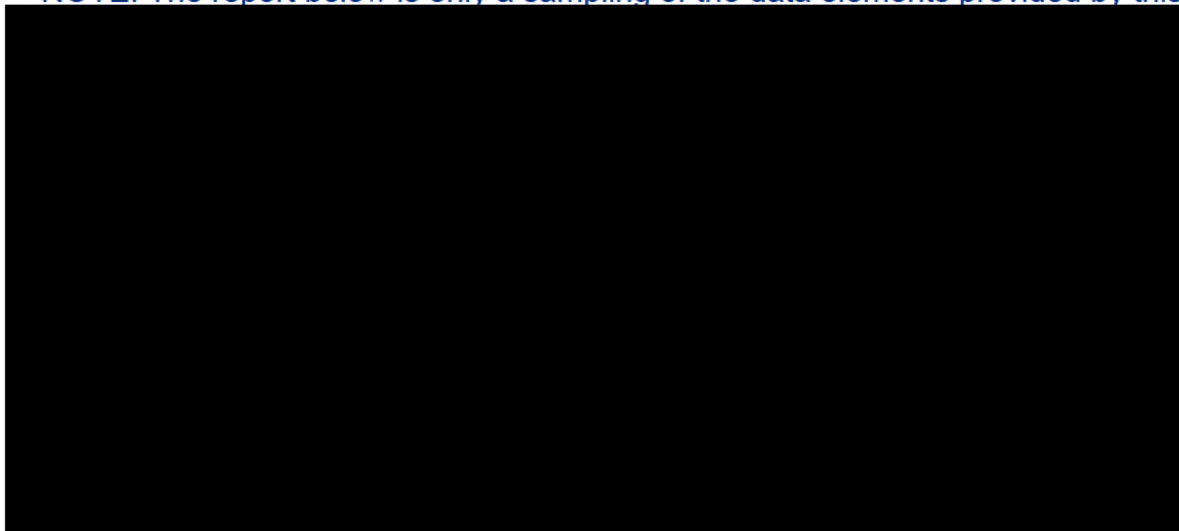
Custom Report Filters: None

Report Output:



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



## **RXT1520DM      Member Relationship Utilization Summary**

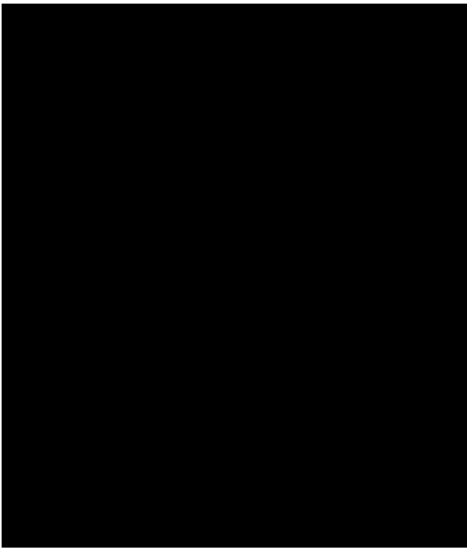
---

Report Description: Provides summary level utilization and cost metrics broken out by member relationship code.

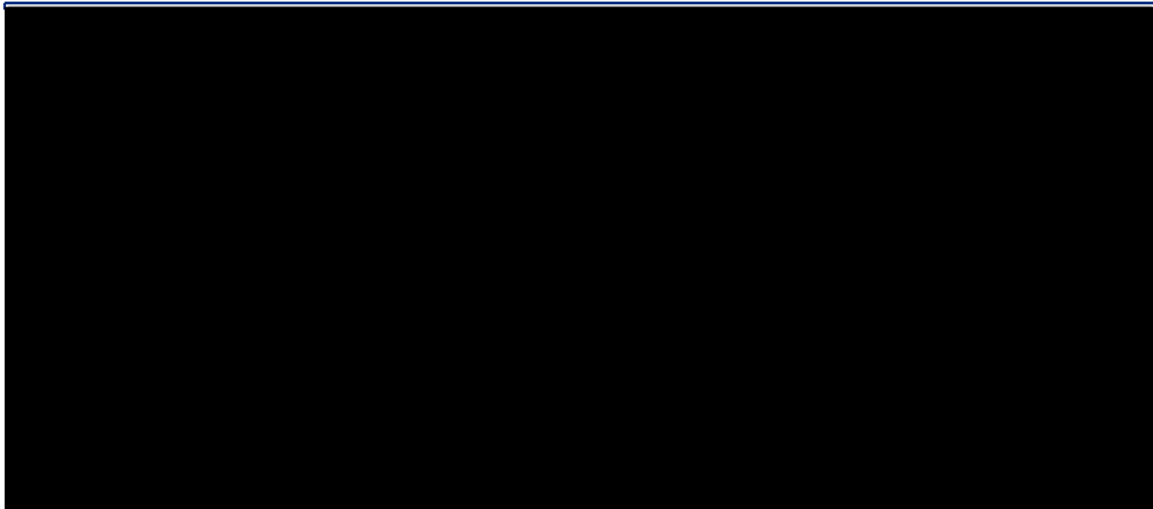
Custom Report Filters: None

Report Output:

---



Example:



## **RXT1600DM      Enhanced Savings Program Utilization Summary**

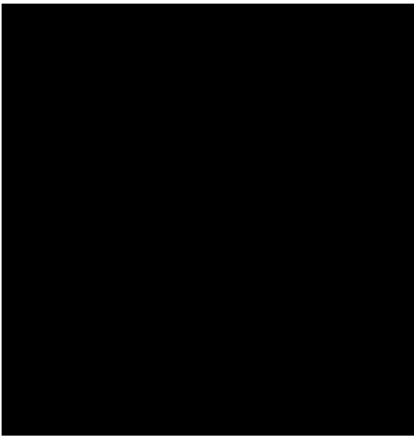
---

Report Description: Provides summary level utilization and cost metrics with Member Savings.

Custom Report Filters: None

Report Output:

---



Example:



## 2000 – Membership Management

---

### RXT2100DM    Top N Members Report

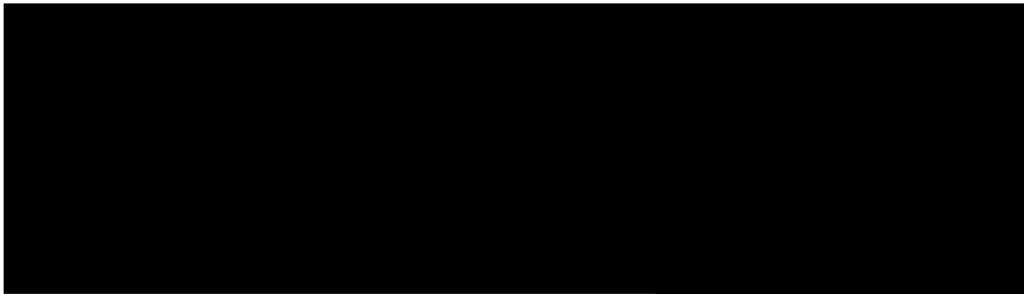
---

Report Description: Provides 'Top N' utilization and cost metrics broken out by member.

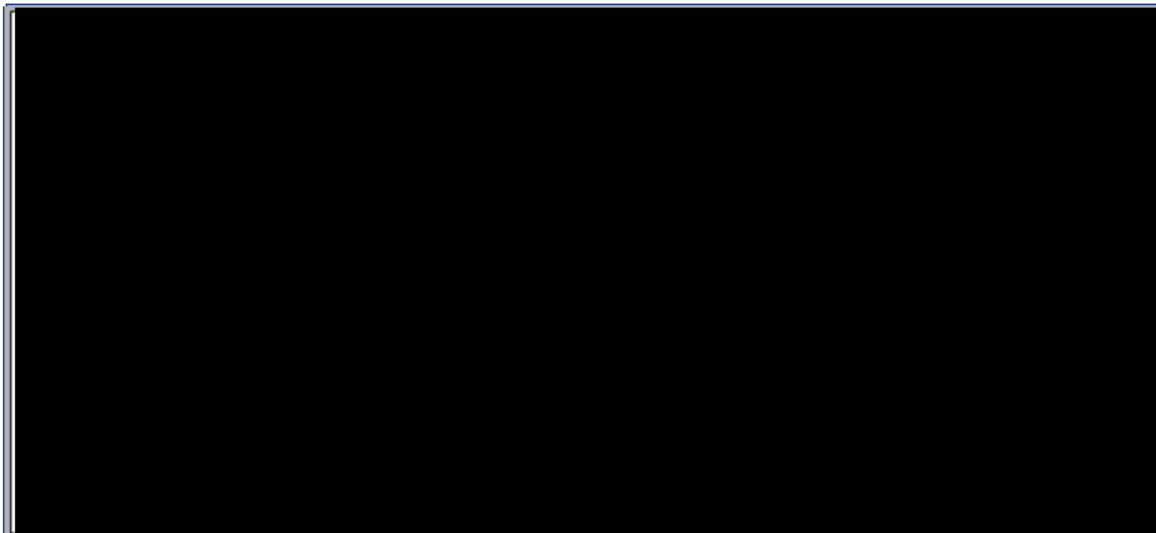
Custom Report Filters:



Report Output:



Example:



## **RXT2110DM    Top N Members by Amount Paid with NDC Label Name**

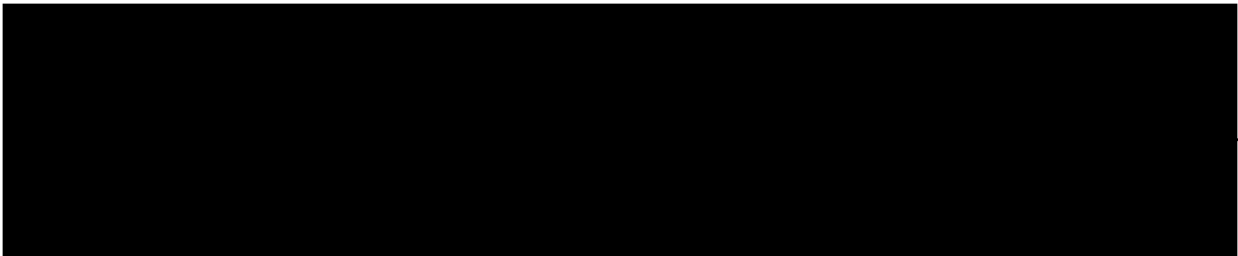
---

Report Description: Provides 'Top 10' utilization and cost metrics broken out by member and NDC label name.

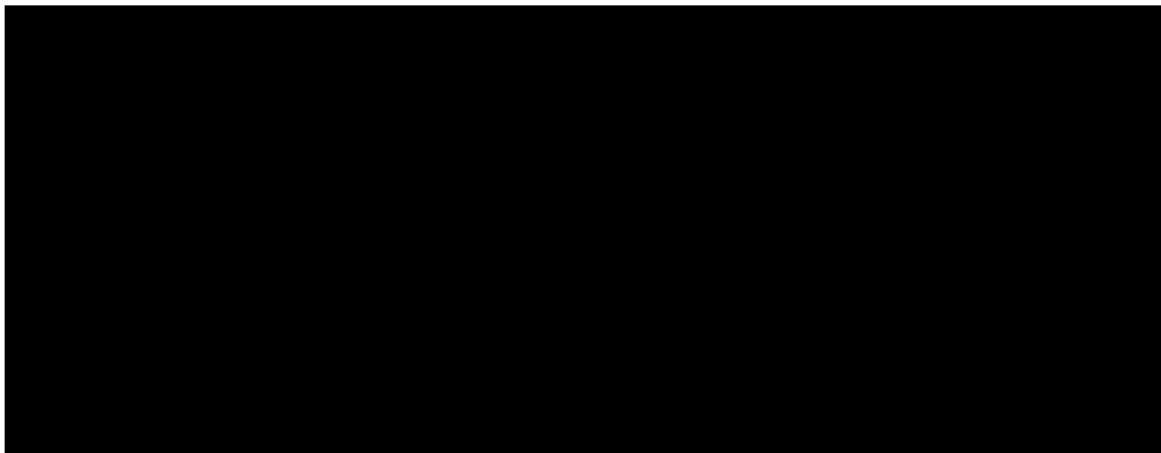
Custom Report Filters:



Report Output:



Example:





## **RXT2200DM      Member Prescription History Report**

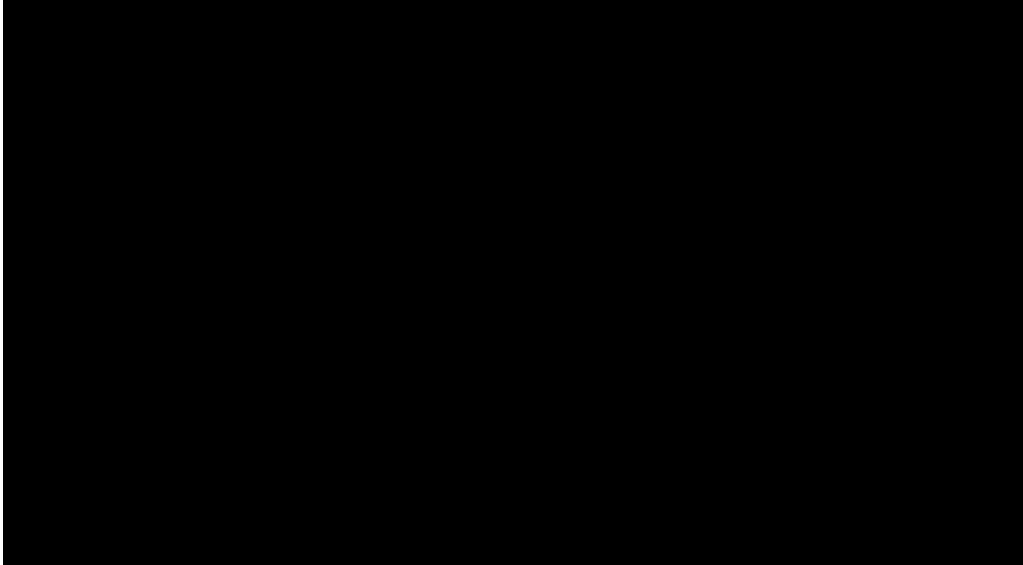
---

Report Description: Provides claim detail level utilization and cost metrics by member.

Custom Report Filters: Member ID is a required field.

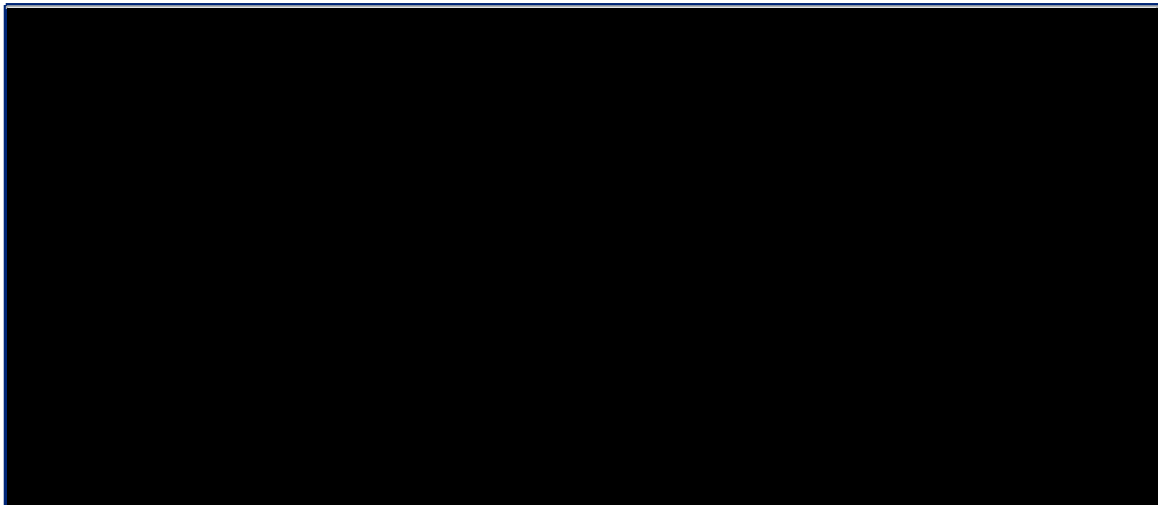
Report Output:

---



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



## **RXT2210DM      Member Prescription History Detail Report**

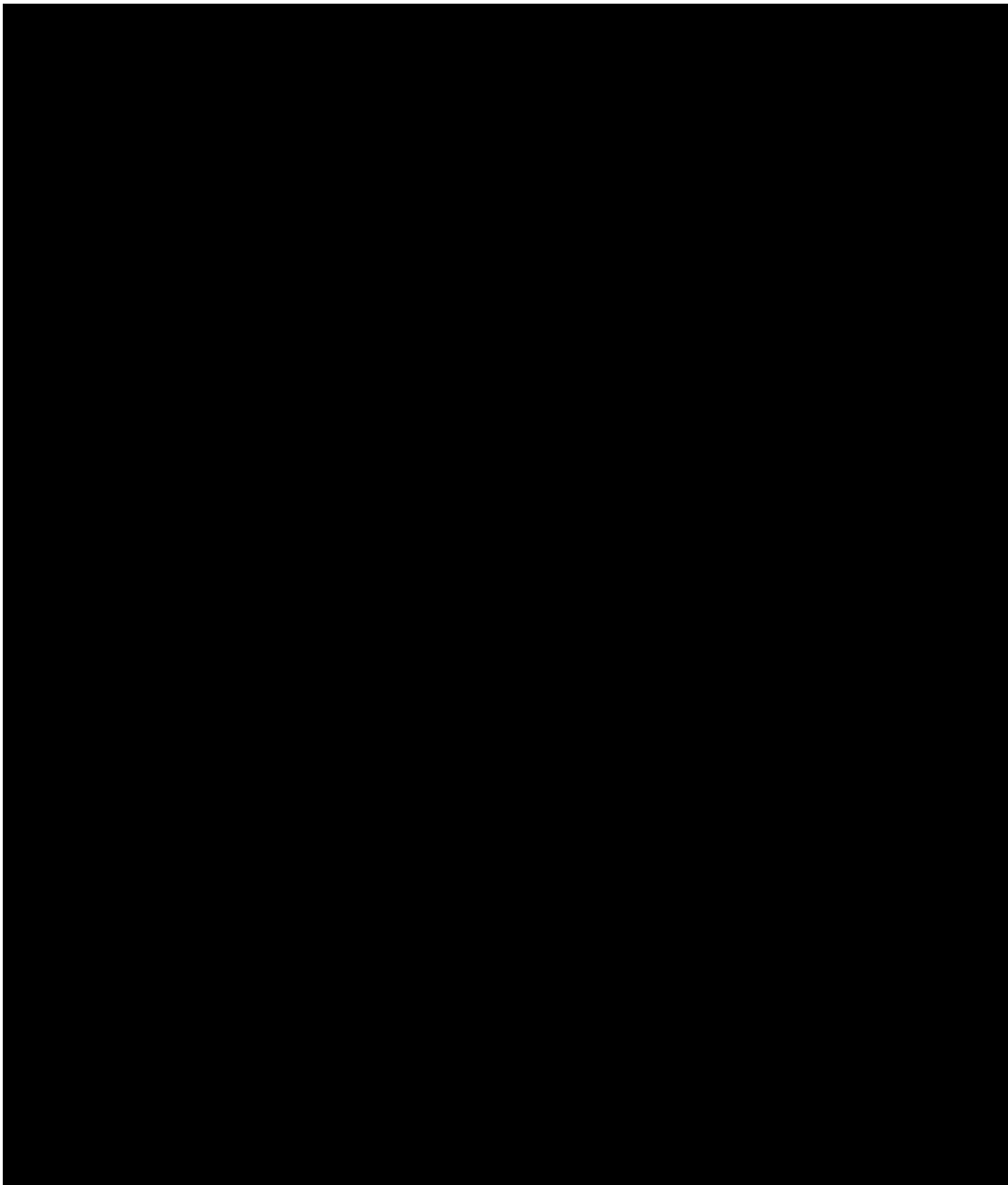
---

Report Description: Provides claim detail level utilization and cost metrics, with expanded member, prescriber, pharmacy, and drug information.

Custom Report Filters: Member ID is a required field.

Report Output:

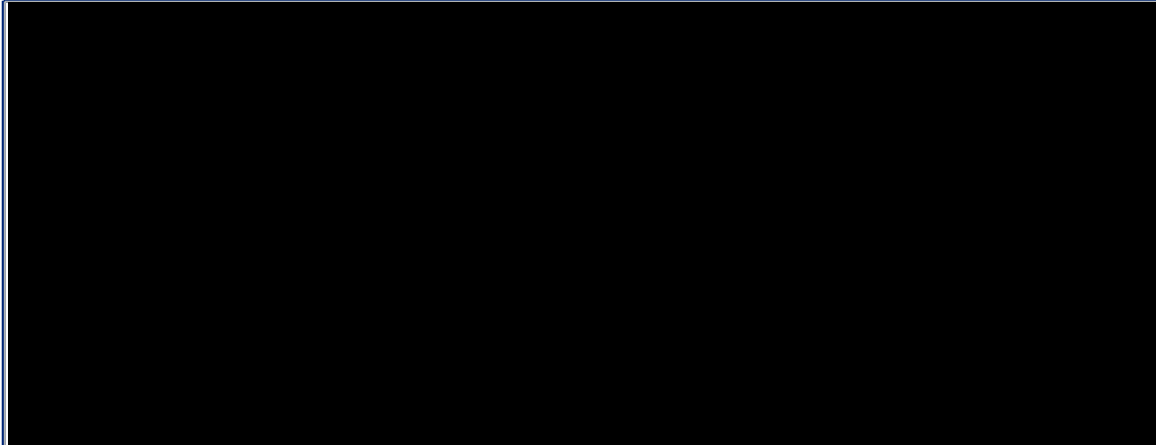
---





Example:

Note: The report below is only a sampling of the data elements provided by this report.



## RXT2250D      Member Eligibility

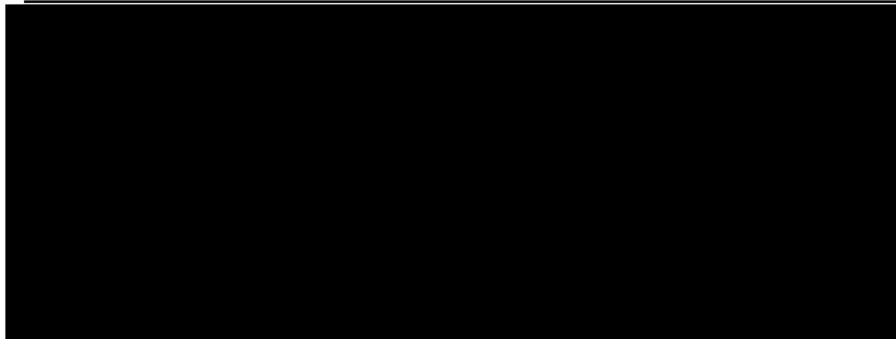
---

Report Description: This report displays a list of current eligible members that have an active status and an effective thru date that is greater than today.

Custom Report Filters:      Member ID is a required field. Report

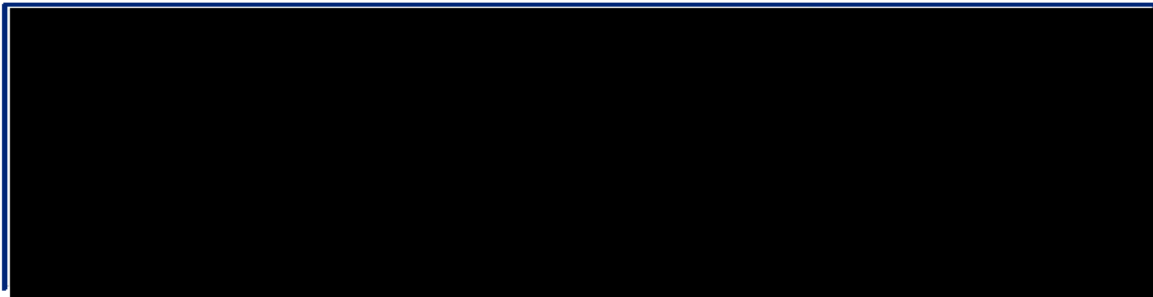
Output:

---



---

Example:



## **RXT2300DM      Member Reject Claim Detail**

---

Report Description: This report provides a detail view of all rejected claims during a specific time period. This report helps to diagnose specific problems with plan set-up by identifying specific rejected claims.

Custom Report Filters:

[REDACTED]

[REDACTED]

Report Output:

[REDACTED]

Example:

NOTE: The report below is only a sampling of the data elements provided by this report.

[REDACTED]

## RXT2310

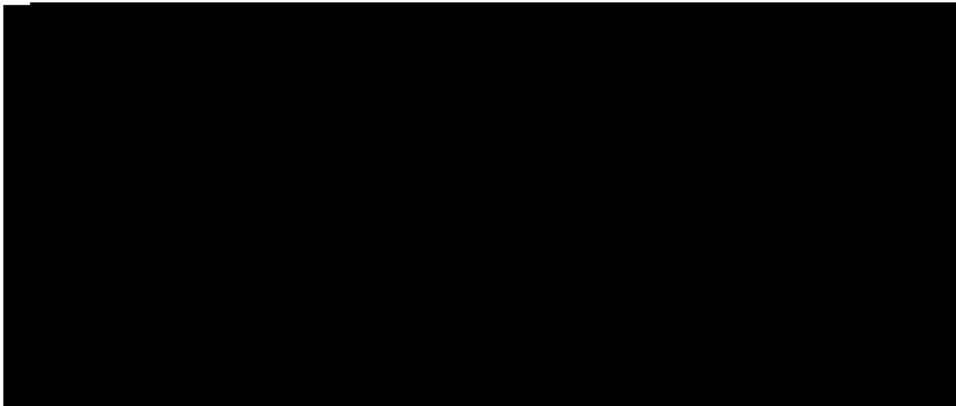
## Member Asthma Report

---

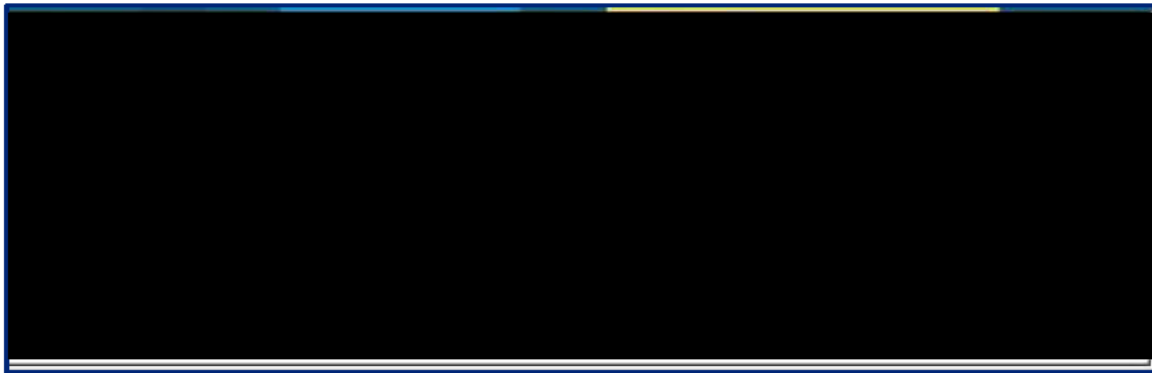
Report Description: The Member Asthma report should be run for one member at a time. It will search claims for specific Generic Product IDs (GPIs) and page break by Product Category.

Custom Report Filters: Member ID is a required field.

Report Output:



Example:



## **RXT2330D      Terminated Activity Report**

---

Report Description: Report provides member utilization detail for claims submitted past the member's termination date for members who were termed retroactively. The report shows claims that occurred prior to the date the change was made to the member record but after the member's termination date.

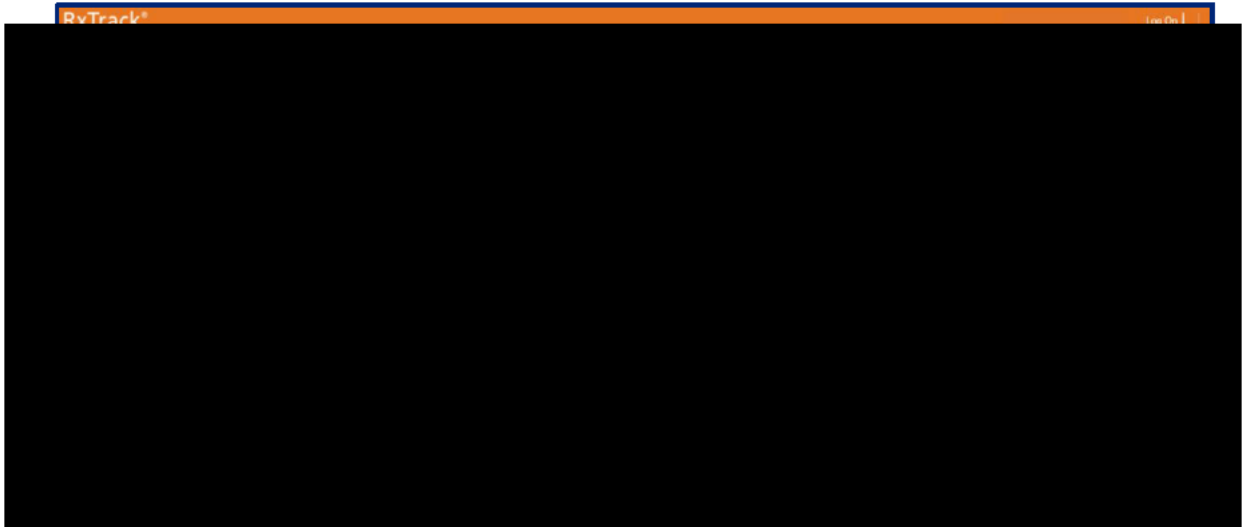
Custom Report Filters: Display Personal Health Information (PHI) (Yes/No)

Report Output:

---



Example: Detail Report



Example: Summary Report





## **RXT2400DM      Member Trend Report**

---

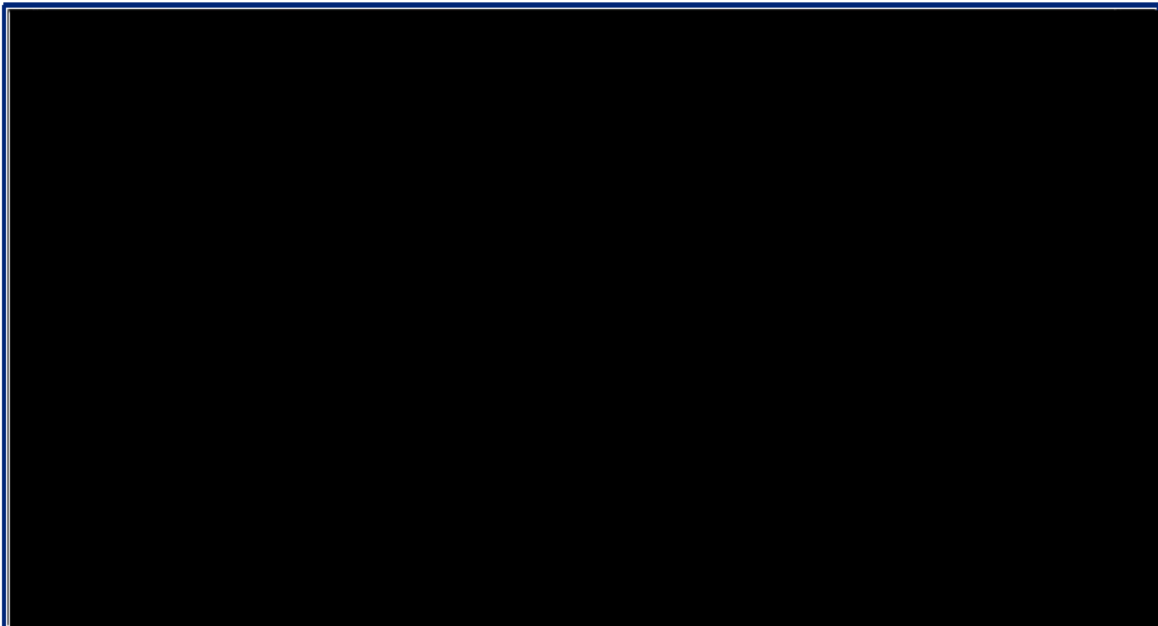
Report Description: Provides summary level utilization and cost metrics with member counts broken out by month and year.

Custom Report Filters: None

Report Output:



Example:



## RXT2950DM      Member Lookup Report

---

Report Description: Provides Member Reference data.

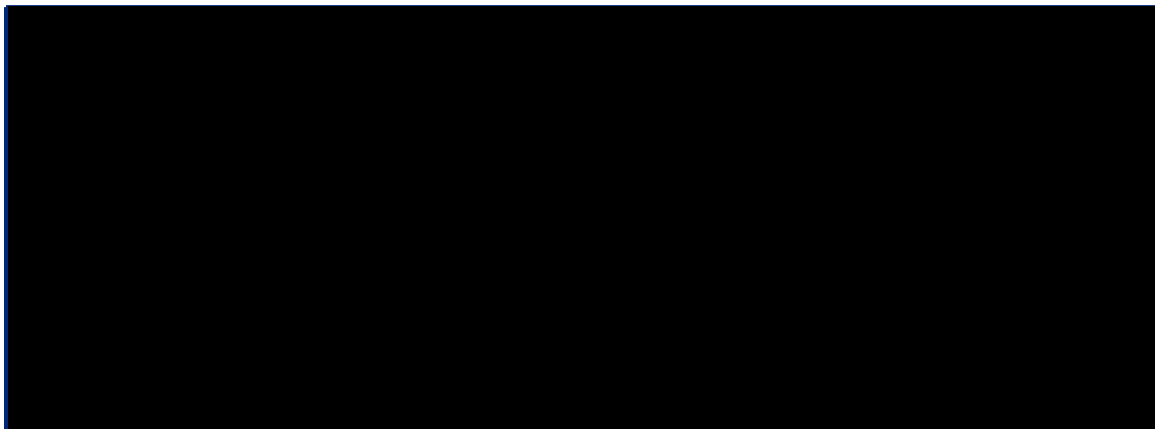
Custom Report Filters: None

Report Output:

---



Example:



---

## 3000 – Product Management

### RXT3050DM Comparative Drug Ranking

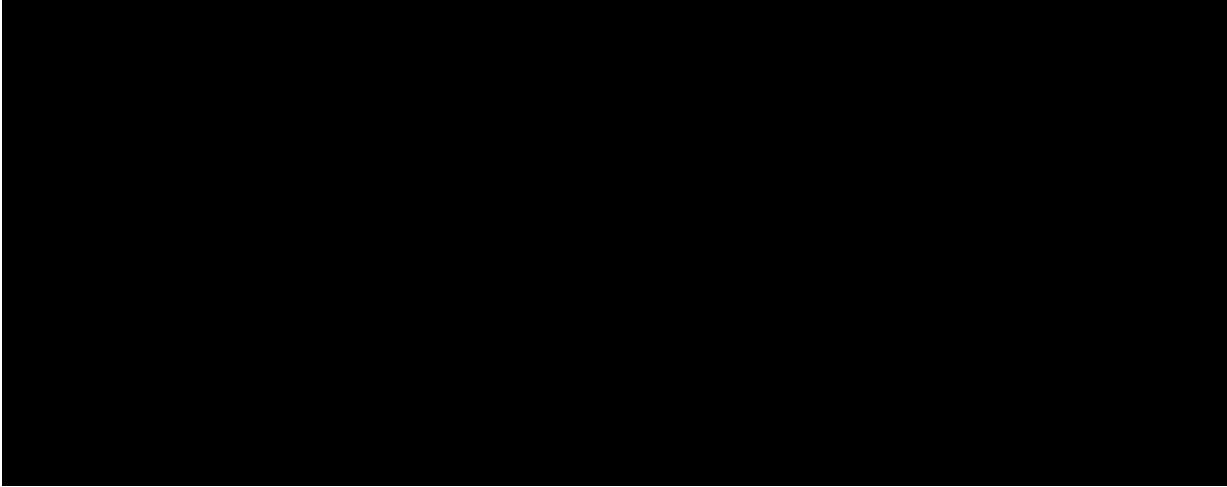
---

Report Description: Provides 'Top N' utilization and cost metrics with current versus previous period comparisons broken out by drug.

Custom Report Filters:

Report Output:

Example:



## **RXT3070DM      Drug Market Share Report**

---

Report Description: Provides summary level utilization and cost metrics for peer products within various therapeutic classifications.

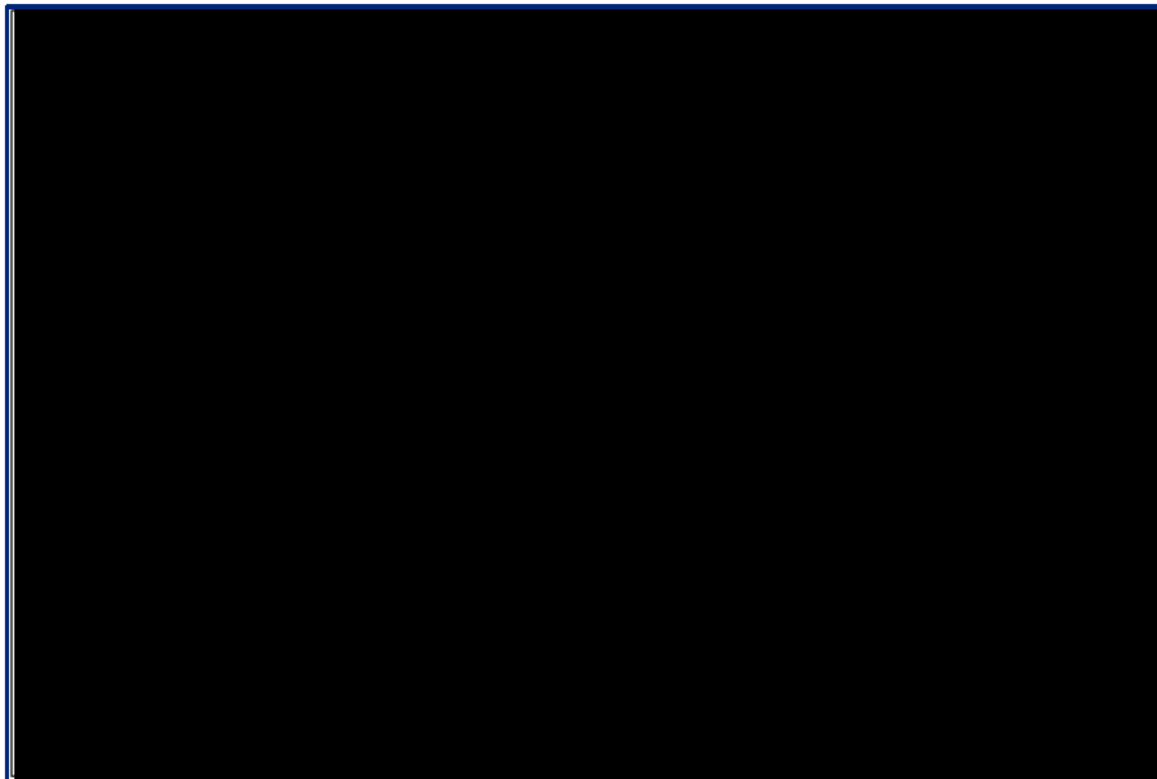
Custom Report Filters: None

Report Output:

---



Example:



## RXT3100DM Top N Drugs Report

---

Report Description: Provides 'Top N' utilization and cost metrics broken out by drug.

Custom Report Filters:

[REDACTED]

[REDACTED]

Report Output:

---

[REDACTED]

---

Example:

[REDACTED]

## 4000 – Pharmacy Management

---

### RXT4050DM      Comparative Pharmacy Ranking

---

Report Description: Provides 'Top N' Utilization and cost metrics with current versus previous period comparisons broken out by pharmacy.

Custom Report Filters:

[REDACTED]

[REDACTED]

Report Output:

---

[REDACTED]

---

Example:

[REDACTED]

## RXT4100DM Top N Pharmacies Report

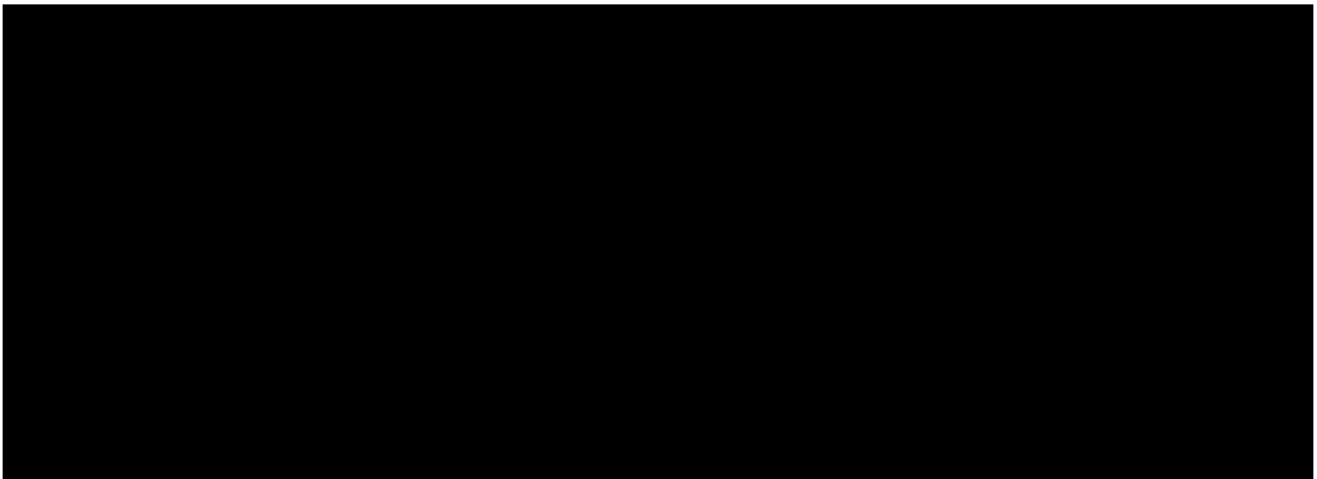
---

Report Description: Provides 'Top N' Utilization and cost metrics broken out by pharmacy.

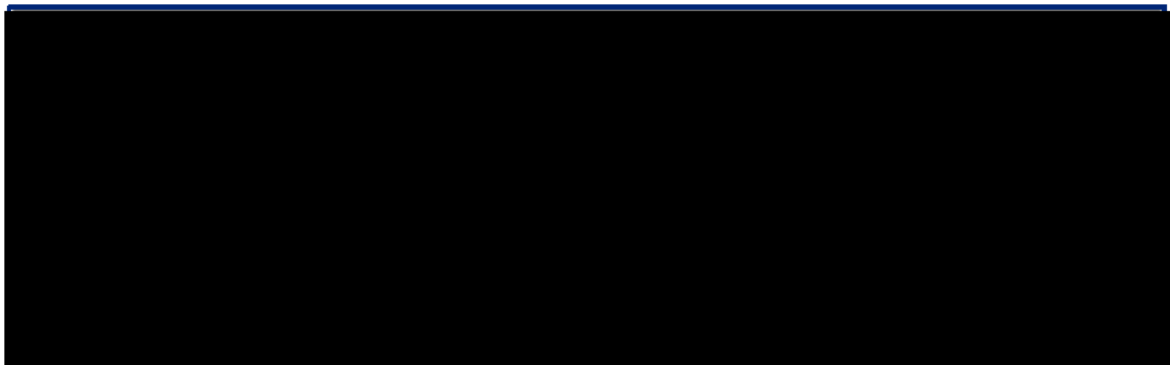
Custom Report Filters:



Report Output:



Example:





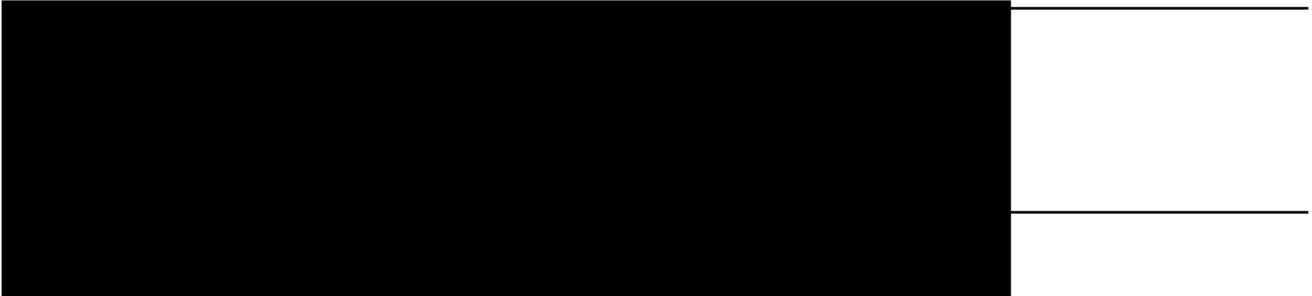
## **RXT4950DM      Pharmacy Lookup Report**

---

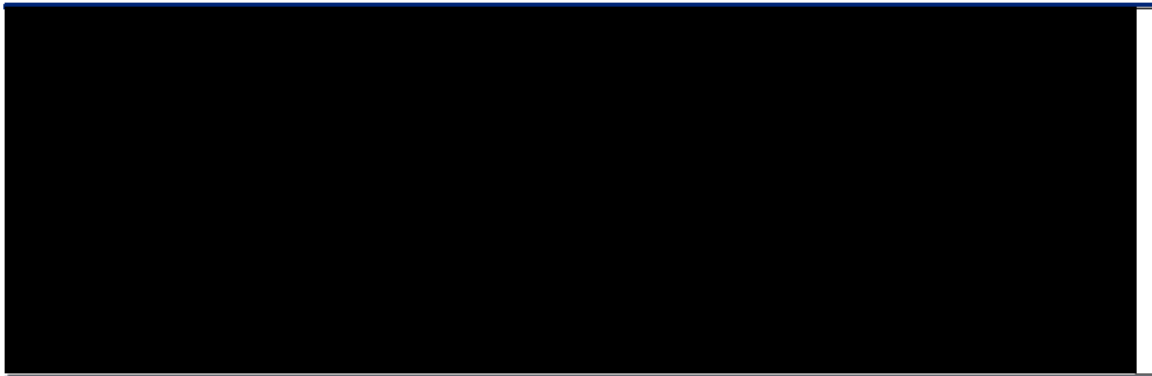
Report Description: Provides pharmacy reference data.

Custom Report Filters: None

Report Output:

A large rectangular area that has been completely redacted with a solid black fill. To the right of this redacted area, there are two horizontal lines, one above and one below, which appear to be part of a table structure, suggesting the redacted content was a table.

Example:

A large rectangular area that has been completely redacted with a solid black fill. It is enclosed in a thin blue border. To the right of this redacted area, there is a vertical line, suggesting the redacted content was a table.

## 5000 – Prescriber Management

---

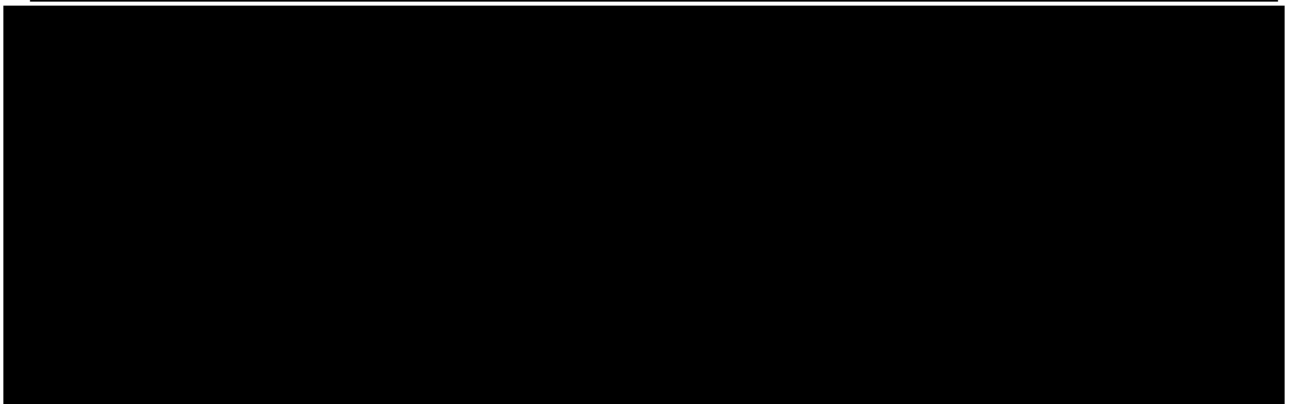
### **RXT5020DM      Prescriber Utilization by Drug**

---

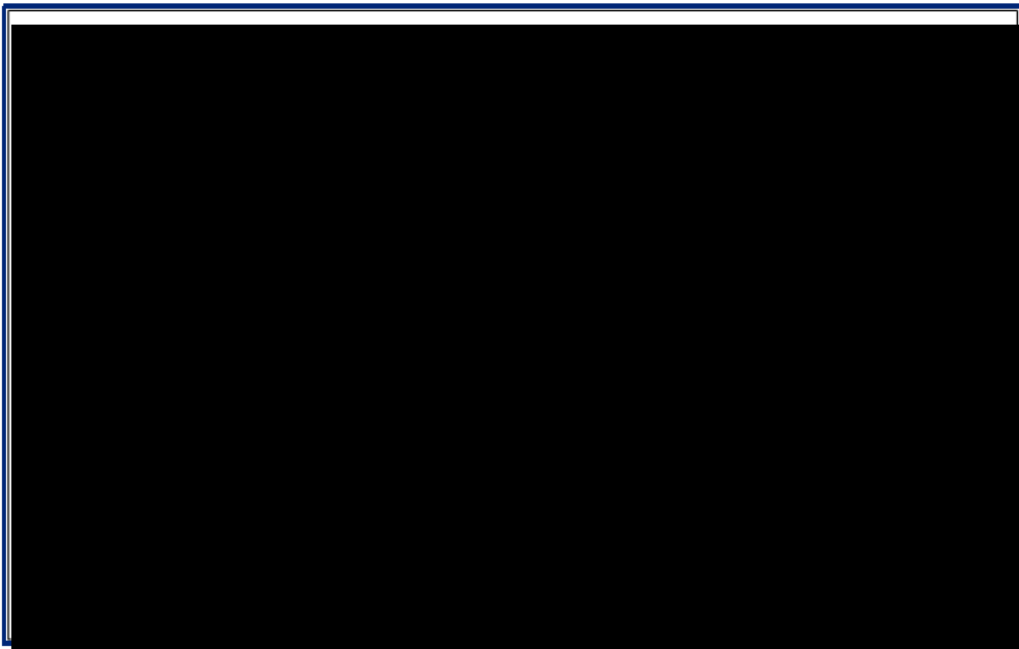
Report Description: Provides summary level utilization and cost metrics broken out by prescriber and drug.

Custom Report Filters: None

Report Output:



Example:



## **RXT5050DM      Comparative Prescriber Ranking**

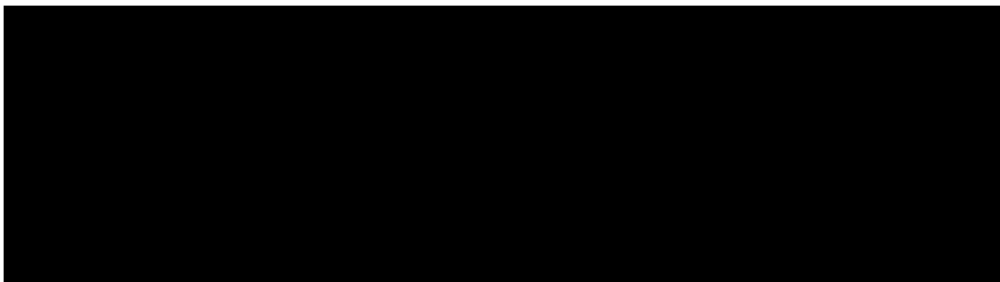
---

Report Description: Provides 'Top N' utilization and cost metrics with current versus previous period comparisons broken out by prescriber.

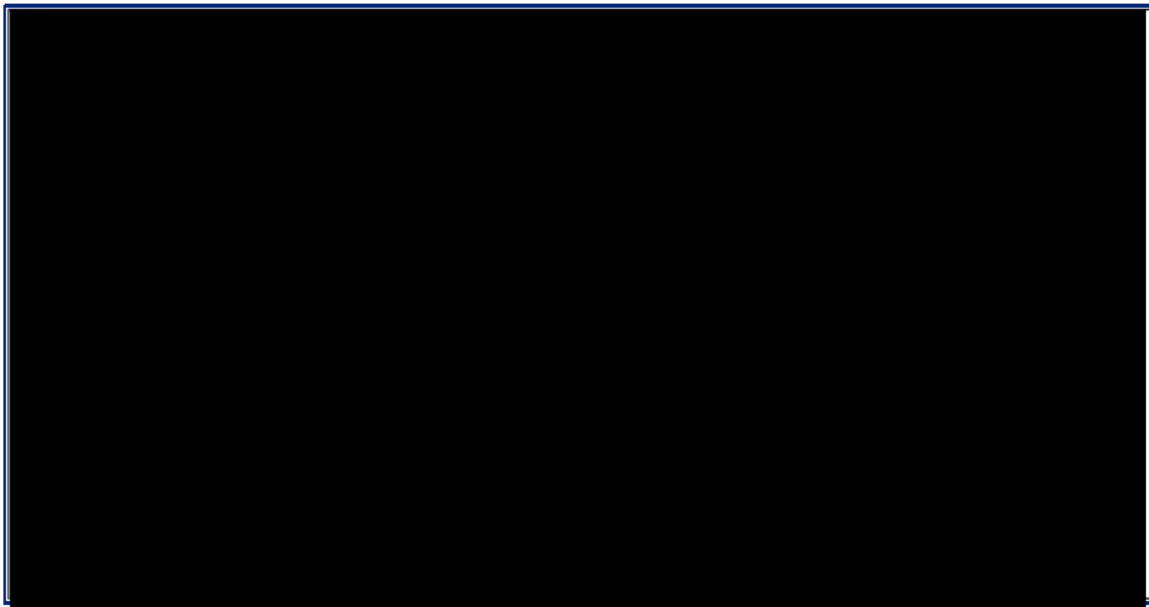
Custom Report Filters:



Report Output:



Example:



## RXT5100DM      Top N Prescribers Report

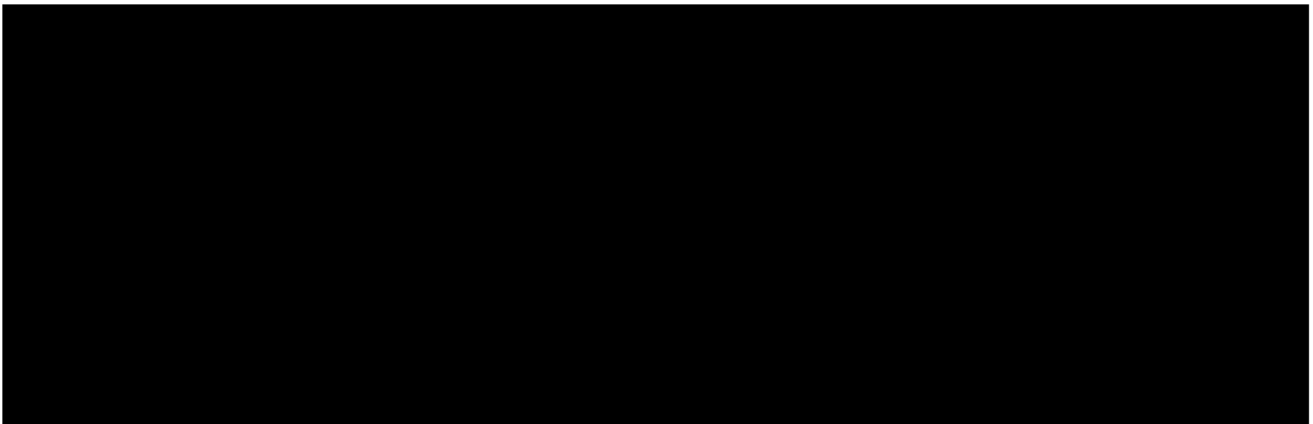
---

Report Description: Provides 'Top N' utilization and cost metrics broken out by prescriber.

Custom Report Filters:



Report Output:



Example:



## **RXT5950DM      Prescriber Lookup Report**

---

Report Description: Provides prescriber reference data.

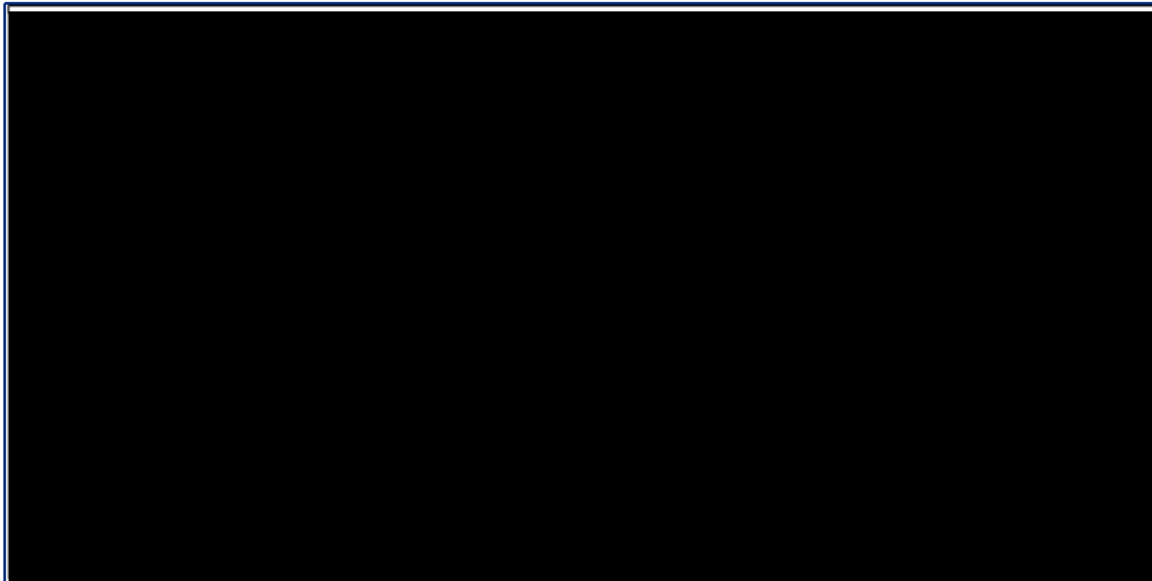
Custom Report Filters: None

Report Output:

---



Example:



## 6000 – Clinical Management

---

### RXT6010DM      Controlled Substances Utilization Report

---

Report Description: Provides summary and detail level utilization and cost metrics by member for controlled substances.

Custom Report Filters:

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

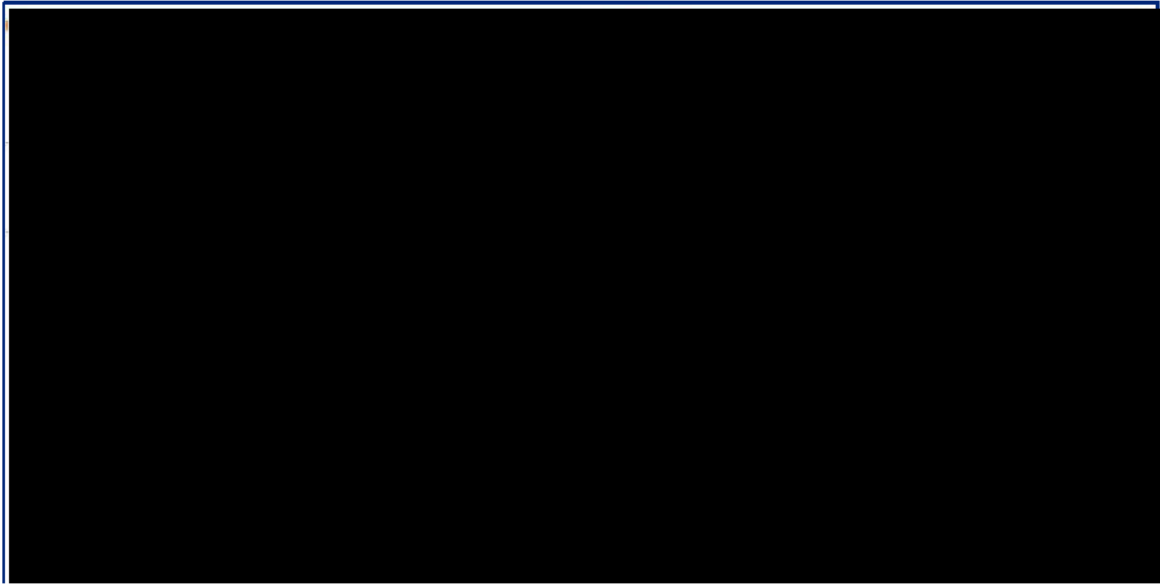
Report Output:

[REDACTED]



Example:

NOTE: The report below is only a sampling of the data elements provided by this report.



## **RXT6015DM      Multiple Provider Utilization Report**

---

Report Description: Provides summary and detail level utilization and cost metrics for members with multiple providers.

Custom Report Filters:

Report Output:



Example:



## **RXT6050DM      Summarized DUR Activity Report**

---

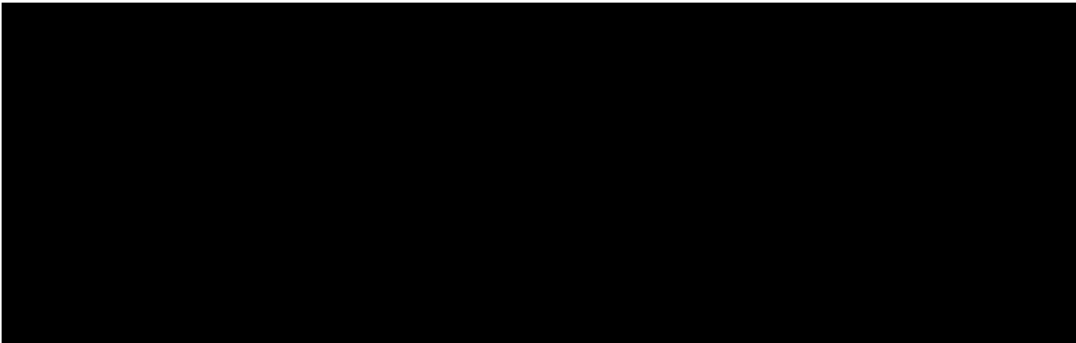
Report Description: The report is a summarized CDUR activity report with top drugs flagged for CDUR conflicts.

Custom Report Filters:

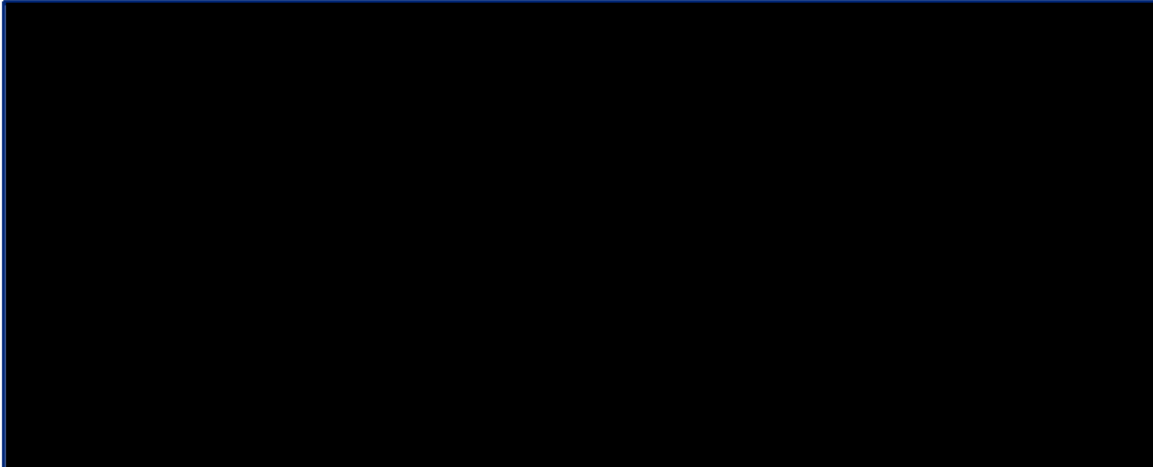


Report Output:

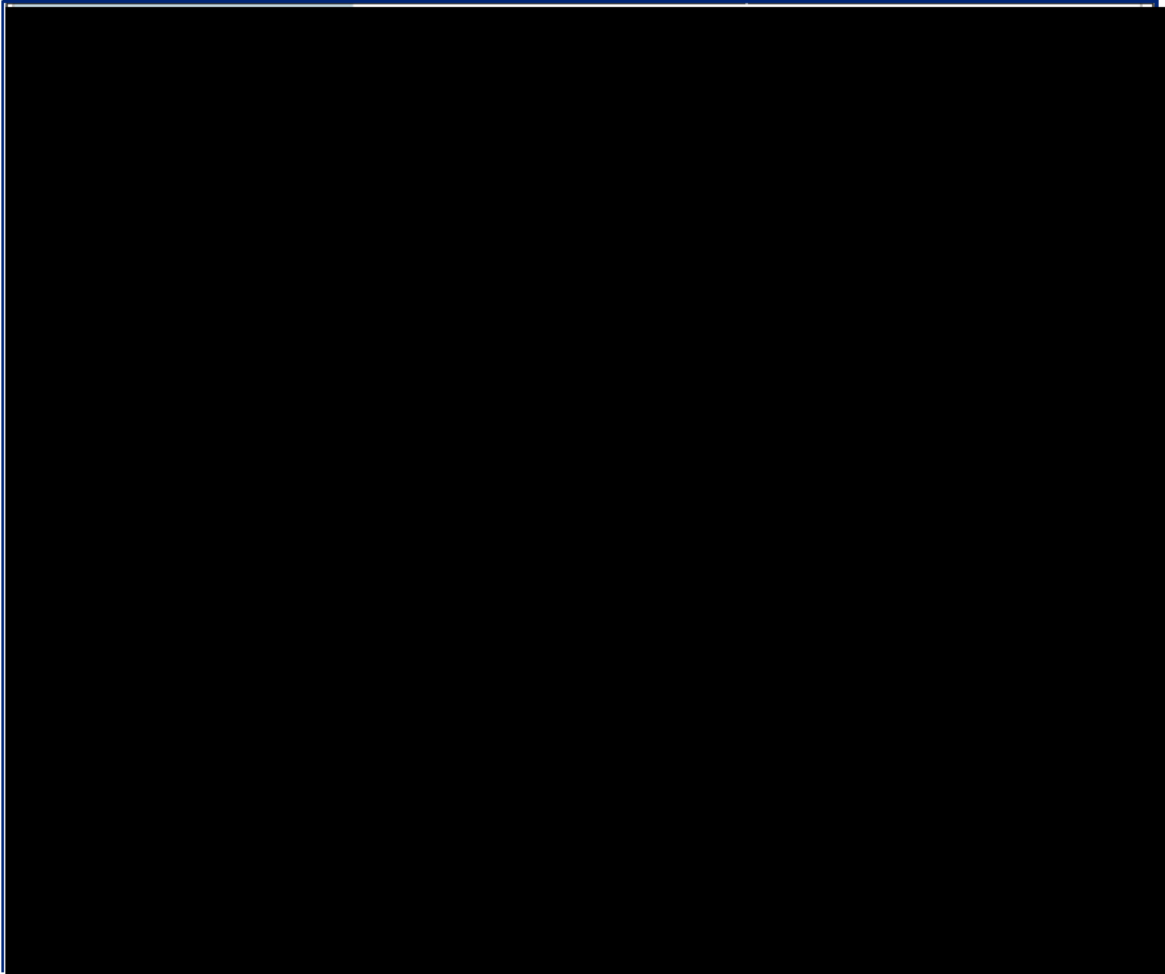
---



Example:







## Appendix

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### RxTrack Standard Reports – Report Parameter Details

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|            |            |
|------------|------------|
| [REDACTED] |            |
| [REDACTED] | [REDACTED] |
| [REDACTED] | [REDACTED] |
| [REDACTED] |            |

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]